Appendix 4D

Half year report Period ending on 31 December 2012

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Monadelphous Group Limited

ABN or equivalent company

The information contained in this report relates to the following years:

reference

28 008 988 547

| Current half-year ended | 31 December 2012 |
|--------------------------|------------------|
| Previous half-year ended | 31 December 2011 |

Results for announcement to the market

| | | \$'000 | | \$'000 |
|--|--|--------|--------|-----------|
| Revenue | Up | 46.16% | to | 1,291,140 |
| Profit after tax attributable to members | Up | 37.54% | to | 79,096 |
| Net profit for the period attributable to members | Up | 37.54% | to | 79,096 |
| Dividends | Amount per security Franked amoun security | | | |
| Half year ended 31 December 2012 Interim dividend (cents per share) | 62.00c 62.00c | | 62.00c | |
| Half year ended 31 December 2011 Interim dividend (cents per share) | 50.00c 50.00c | | 50.00c | |

Dividend payments

| Date the interim 2013 dividend is payable | 15 March 2013 |
|---|------------------|
| Record date to determine entitlements to the interim dividend | 8 March 2013 |
| Date interim dividend was declared | 18 February 2013 |

Total dividend per security (interim)

| | Current half year | Previous half year |
|---------------------|-------------------|--------------------|
| Ordinary securities | 62.00c | 50.00c |

The Monadelphous Group Limited Dividend Reinvestment Plan (DRP) will apply to the interim dividend. A 2% discount to the daily volume weighted average market price of the Company's shares over the 5 trading days immediately preceding the dividend record date (8 March 2013) will apply for shares issued in relation to the interim dividend.

Total interim dividend to be paid on all securities

Ordinary securities

Total

| \$56,211 | \$44,337 |
|-----------------------------|------------------------------|
| \$56,211 | \$44,337 |
| Current half year \$'000 | Previous half year \$'000 |

Net tangible assets

Net tangible assets per ordinary security (cents per share)

| Current half year | Previous half year |
|-------------------|--------------------|
| 303.66c | 234.12c |

Earnings per share

Basic earnings per share (cents per share)

Diluted earnings per share (cents per share)

| Current half year | Previous half year |
|-------------------|--------------------|
| 88.6 | 65.4c |
| 86.9 | 64.3c |

Control gained over entities having material effect

No control over any entities was gained during the half year ended 31 December 2012.

Loss of control of entities having material effect

No material control over any entities was lost during the half year ended 31 December 2012.

Details of associates and joint venture entities

A joint venture agreement establishing the Anaeco Monadelphous joint venture was executed on 29 March 2010. The principal activity of the joint venture is to deliver design-and-construct waste management systems for the WMRC DiCOM facility at Shenton Park in Western Australia.

Monadelphous Muhibbah Marine joint venture was established on 1 July 2011. The principal activity of the joint venture is to construct the approach jetty and ship berth associated with the Wiggins Island Coal Export Terminal project at Gladstone in Queensland.

A joint venture agreement between Skystar Airport Services Pty Ltd and Menzies Aviation (Australia) Pty Ltd was executed on 28 July 2011. The principal activity of the joint venture is to provide aviation support services at Perth International Airport.

A joint venture agreement between Monadelphous Engineering Pty Ltd and Transfield Services (Australia) Pty Ltd was executed on 5 September 2011. The principal activity of the joint venture is to undertake construction of the Toowoomba Wastewater Infrastructure Projects program for the Toowoomba Regional Council in Queensland.

A joint venture agreement between KT Pty Ltd and OSD Projects Pty Ltd was established on 10 November 2011. The principal activity of the joint venture is design and construction of a transmission pipeline and associated facilities for Hamersley Iron at West Angelas, near Newman in WA.

This report is based on accounts that have been reviewed.

Sign here: Date: 18th February 2013

(Company Secretary)

Print name: Zoran Bebic