

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To: Company name/Scheme Donaco International Limited

ACN/ARSN 007 424 777

1. Details of substantial holder (1)

Name Benjamin Lim Keong Hoe

ACN (if applicable) _____

The holder became a substantial holder on 29 January 2013

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary shares	261,724,250	261,724,250	94.19% (based on 277,848,030 shares)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Benjamin Lim Keong Hoe	Relevant interest under subsection 608(1)(c) and 608(1)(c) of the Corporations Act 201 (Act)	261,724,250 ORD
Lim Keong Yew	Relevant interest under subsection 608(1)(c) and 608(1)(c) of the Act	261,724,250 ORD
Slim Twinkle Limited	Relevant interest under subsection 608(1)(a) and 608(1)(c) of the Act	261,724,250 ORD
Convent Fine Limited	Relevant interest under subsection 608(1)(a) and 608(1)(c) of the Act	261,724,250 ORD

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Slim	Slim	Slim	128,244,882
Convent	Convent	Convent	133,479,368

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Slim	29/01/2013	-	1,470 fully paid ordinary shares in Donaco Singapore Pte Ltd	128,244,882
Convent	29/01/2013	-	1,530 fully paid ordinary shares in Donaco Singapore Pte Ltd	133,479,368

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
Slim Twinkle Limited (Company Number 1721346)	Benjamin Lim Keong Hoe and Slim Twinkle are associates of each other pursuant to subsection 12(2)(a) of the Act
Convent Fine Limited (Company Number 1722175)	Benjamin Lim Keong Hoe and Convent are associates of each other pursuant to subsection 12(2)(a) of the Act
Lim Keong Yew	Benjamin Lim Keong Hoe and Lim Keong Hoe are associates of each other pursuant to subsection 12(2)(c)

7. Addresses

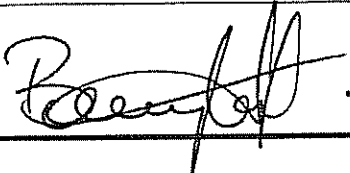
The addresses of the persons named in this form are as follows:

Name	Address
Benjamin Lim Keong Hoe	6 Jalan Pju 1A/54, Damansara Idaman, Petaling Jaya 47500 Malaysia
Lim Keong Yew	12A Unique Villa, 10-12 Holly Road, Happy Valley, Hong Kong SAR
Slim Twinkle Limited	c/o Portcullis TrustNet (BVI) Limited, Portcullis TrustNet Chambers, P.O. Box 3444, Road Town, Tortola, British Virgin Islands
Convent Fine Limited	c/o Portcullis TrustNet (BVI) Limited, Portcullis TrustNet Chambers, P.O. Box 3444, Road Town, Tortola, British Virgin Islands

Signature

print name BENJAMIN LIM KEONG HOE.

Capacity DIRECTOR.

sign here  date 18/02/13.

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangements, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.