PRESS RELEASE

EUROZ SECURITIES LIMITED RESEARCH NOTE

PERTH, 19 FEBRUARY 2013

Metals X Limited is pleased to announce that it has received a copy of an independent research note on the Company and its securities from Euroz Securities Limited.

The research note is now available on our website: www.metalsx.com.au

This is the third independent research note released over the past quarter, all of which rate the Company as a buy with target prices between $0.27 - $0.42 which is well above the current trading price of $0.145.

End

METALS X LIMITED

Metals X Limited is a diversified group exploring and developing minerals and metals in Australia. It is Australia's largest tin producer and holds a pipeline of assets from exploration to development, including the world-class Wingellina Nickel Project and two development ready gold projects.

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