

INVESTMENT HIGHLIGHTS

- Developing a major coking coal province:
 - Amaam 412Mt total Resource: 349Mt Inferred^B & 63Mt Indicated^C
 - Amaam North: 30-430Mt Exploration Target^D
 - Combined Resources and Exploration Target of over 1Bt
- Amaam:
 - Project 25km from planned port site and only 8 days shipping to China, Korea and Japan
 - High vitrinite content (>90%) coking coal with excellent coking properties
 - PFS due Q1 2013
- Amaam North:
 - Resource definition drilling underway
 - Project 35km from existing Beringovsky coal port
 - Potential for low capital and operating cost production from thick seams of direct shipping quality coking coal

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Further drilling success at Amaam North confirms new coking coal discovery

Amaam North Drilling Highlights:

- Three additional drill holes have intersected thick coal at Amaam North:
 - AL13011: Cumulative coal thickness of 8.4m, 67m below surface
 - AL13003: Cumulative coal thickness of 5.4m, 59.5m below surface
 - AL13009: Cumulative coal thickness of 3m, 50m below surface
- This follows the success of the three drill holes previously reported at Amaam North:
 - AL13001: Cumulative coal thickness of 9.28m, 34m below surface
 - AL13002: Cumulative coal thickness of 10.89m, 42m below surface
 - AL08001: Cumulative coal thickness of 9.27m, 21m below surface
- Drilling and outcrop mapping confirms continuity of thick shallow dipping seams over 2000m of strike length and 500m down dip with a cumulative coal thickness averaging over 8m
- Coal quality data from historic drill holes and outcrop sampling indicates a mid-volatile, low ash coking coal
- Drilling program at Amaam Nth has been doubled to 3000m in order to delineate an initial resource with sufficient detail to support commencement of a feasibility study into developing a potential low capital, low operating cost operation utilising existing port infrastructure.
- The current drilling program is testing only a small part of the exploration target^D for Amaam North where thick near surface, shallow dipping coal has been identified in mapping completed to date. Future drilling programs will be aimed at testing the large scale potential of this highly prospective licence.

Amaam North drilling program – early success continues

TIG is pleased to report further success at its exploration program at Amaam North.

Following the success of the first three holes, four additional holes have been drilled, three yielding thick intersections of coking coal:

- Hole AL13011: Cumulative coal thickness of 8.4m, 67m below surface
- Hole AL13003: Cumulative coal thickness of 5.4m, 59.5m below surface
- Hole AL13009: Cumulative coal thickness of 3m, 50m below surface

The results from the first two holes drilled (announced February 4, 2013) are:

- Hole AL13001 – 9.28m of cumulative coal in a 11.31m section, 34m below surface.
- Hole AL13002 – 10.89m of cumulative coal in a 14.77m section, 42m below surface .

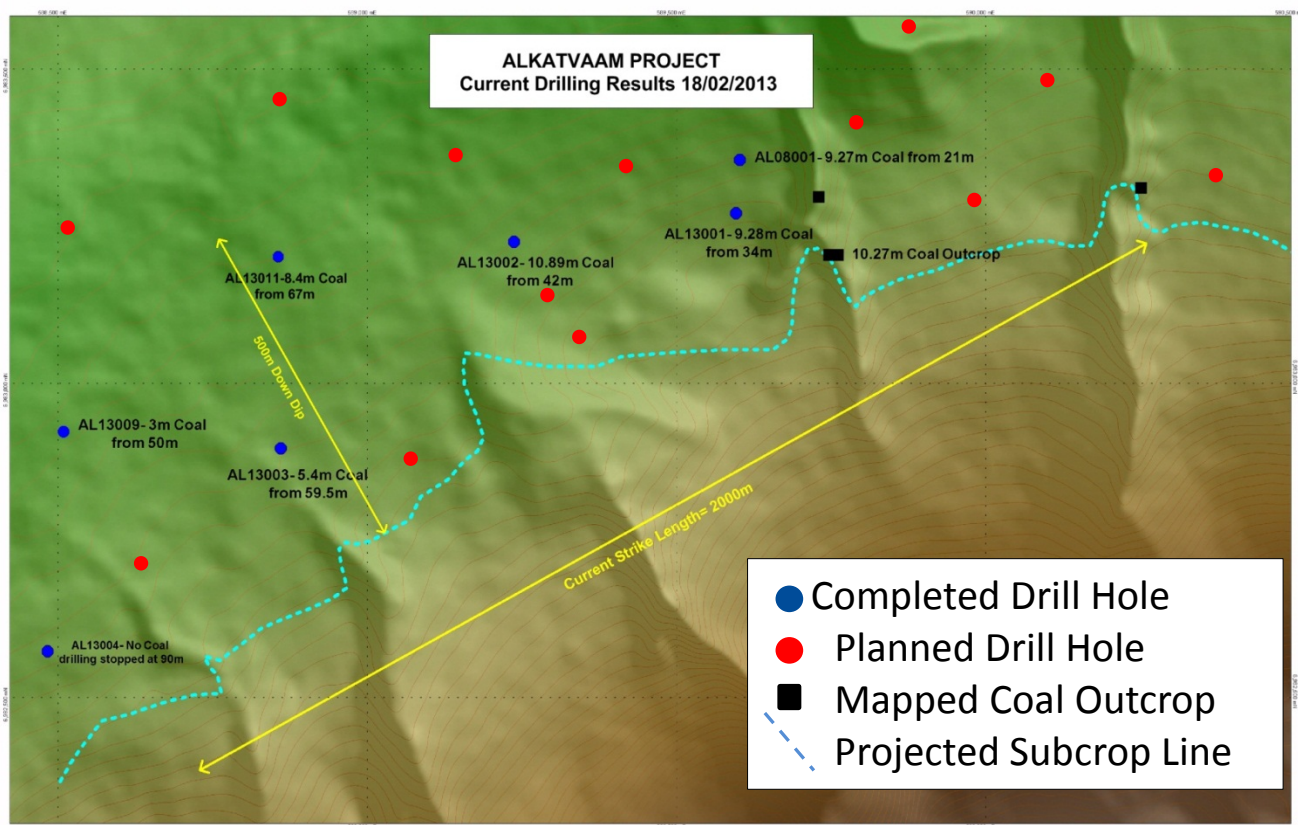
The results from the hole drilled by the previous tenement holder are:

- Hole AL08001: Cumulative coal thickness of 9.27m, 21m below surface

The drilling and outcrop mapping completed so far at Amaam North confirms the continuity of thick shallow dipping seams over a 2000m strike length and down dip to 500m. The coal intersected in these holes and as mapped in outcrop has an average cumulative coal thickness of over 8m. Coal quality data from the historic drill hole and TIG outcrop sampling indicates a mid-volatile, low ash coking coal. The ongoing drill program is expected to expand the strike and dip extents of these coal seams. Coal samples will be submitted for proximate analysis in coming weeks.

TIG expects to be in a position to report an initial resource in coming months.

Amaam North – Holes drilled to date and planned drill holes



Planned Program

TIG has drilled the first six holes of a drill hole program that has been increased from 1500m to 3000m. The program is aimed at: 1) Drilling out an area of 800m by 2000m at a spacing that would support definition of a JORC Measured Resource. Planned hole depths range from 30 to 160m and target coal from sub-crop to depths of around 130m; 2) Extending this initial Resource along strike to the west and east and down dip.

Early Production Potential at Amaam North

Tigers Realm believes the shallow, thick Lower Chukchi coal seams are highly prospective and there is a strong likelihood of the Exploration Target being converted to a Resource in coming months given the drilling success reported in this and earlier announcements. Based on the conversion anticipated, initial studies indicate the Lower Chukchi coal seams may provide excellent potential for low capital cost, low operating cost, open pit production.

Key parameters highlighting this potential opportunity at Amaam North are:

1. Thick near surface seams which should allow Resources to be defined with low metreage, low cost drilling programs.
2. Likely low stripping ratios (the Lower Chukchi outcrop and recently completed holes indicate local shallow dips of 10-15 degrees).
3. Presence of thick, low ash seams indicating potential for a direct shipping product.
4. The project is located approximately 35km from the existing Beringovsky coal port and transport by truck to the port on winter roads is readily achievable.
5. The Beringovsky port which is currently operating for the nearby Nagornaya mine is underutilised. It has historically shipped up to 900,000 tonnes of coal per summer shipping season.

These concepts are currently being analysed in greater detail as part of the Amaam PFS.

Amaam Prefeasibility Study Update (PFS)

The Amaam Pre-feasibility Study is progressing well and remains on-track for completion in March 2013.

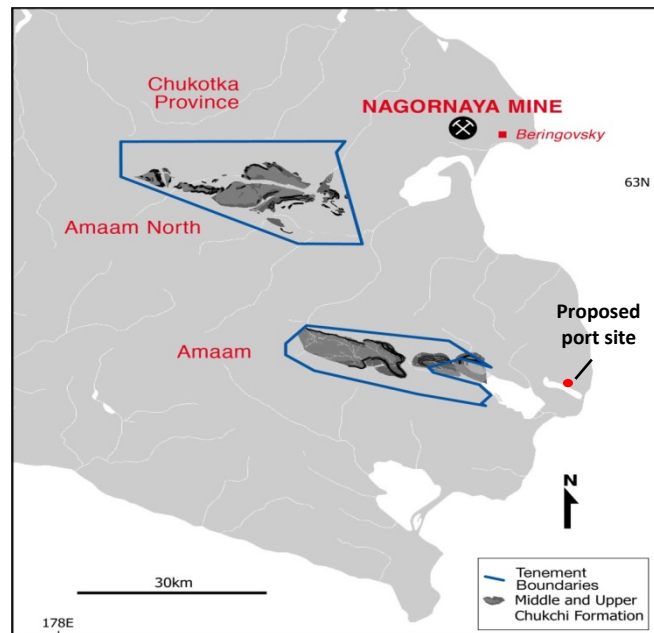
The laboratory analysis program supporting coal quality and washability characterisations was completed in the past month with data now being fed into the mine planning studies and coal quality assessment. This extensive analysis has provided a large dataset upon which confident interpretations and estimations can be developed. All site survey and data collection activities conducted over the 2012 season were reported by the end of December, with the relevant information being incorporated into engineering designs and subsequent cost estimates. Infrastructure and plant engineering activities were finalised in December and consultants have since completed cost estimations. Where applicable, value-enhancing review processes have commenced.

Remaining activities for the Pre-feasibility Study include refining the design of key value-drivers and finalising product specification analysis. In addition, Owners Team personnel are focused on consolidating and aligning estimates and outputs delivered by the team of consultants who have assisted with the study. Risk and economic analysis tasks are also being finalised, as are the development of forward work plans to support future project phases. Reports summarising the significant volume of work and analysis that has been conducted by a broad team of experts over the past year will also be completed in the coming weeks.

AMAAM COKING COAL PROJECT

Tigers Realm Coal is earning up to 80%^A in the Amaam Coking Coal Project which is located in the Chukotka Province of far eastern Russia. The Amaam Coking Coal Project consists of two tenements: Amaam (TIG owns 40%, earning to 80% on completion of mining licence and BFS) and Amaam North (TIG owns 80%).

Location map of the Amaam Coking Coal Project



Further details about Tigers Realm Coal can be found at www.tigersrealmcoal.com

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About Tigers Realm Coal Limited (ASX: TIG)

Tigers Realm Coal Limited ("TIG", "Tigers Realm Coal" or "the Company") is an Australian based resources company. The Company's vision is to build a global coking coal company by rapidly advancing its projects through resource delineation, feasibility studies and mine development to establish profitable operations.

Competent Persons Statement

The information compiled in this Presentation relating to Exploration Results or Mineral Resources is based on information provided by TIG and compiled by Neil Biggs, who is a member of the Australasian Institute of Mining and Metallurgy and who is employed by Resolve Geo Pty Ltd. Neil has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the JORC Code. Neil Biggs consents to the inclusion in the Presentation of the matters based on his information in the form and context which it appears.

Note A – Tigers Realm Coal's interests in the Amaam Coking Coal Project

Amaam tenement: TIG's current beneficial ownership is 40%. TIG moves to 60% upon a license being issued that grants Northern Pacific Coal Company (the license holder) the right to extract coal from Amaam; and 80% upon completion of a bankable feasibility study and cancellation of all loans made by TIG and its subsidiaries to Eastshore Coal Holding Limited (TIG is funding exploration and development by way of loans to Eastshore), the 100% parent of the license holder.

Amaam North tenement: TIG has now moved to 80% beneficial ownership of the Russian company which owns the Amaam North exploration license, Beringpromugol LLC, by acquiring 80% of Cyprus company Rosmiro Investments Limited from its current owner BS Chuchki Investments LLC ("BSCI"). In consideration for the acquisition, TIG has made a cash payment to BSCI of US\$400,000. TIG has also agreed to fund all project expenditure until the completion of a bankable feasibility study. After completion of a bankable feasibility study each joint venture party is required to contribute to further project expenditure on a pro-rata basis. BSCI is also entitled to receive a royalty of 3% gross sales revenue from coal produced from within the Amaam North license.

Note B – Inferred Resources

According to the commentary accompanying the JORC Code, "the Inferred category is intended to cover situations where a mineral concentration or occurrence has been identified and limited measurements and sampling completed, but where the data are insufficient to allow the geological and/or grade continuity to be confidently interpreted. Commonly, it would be reasonable to expect that the majority of Inferred Mineral Resources would upgrade to Indicated Mineral Resources with continued exploration. However, due to the uncertainty of Inferred Mineral Resources, it should not be assumed that such upgrading will always occur. Confidence in the estimate of Inferred Mineral Resources is usually not sufficient to allow the results of the application of technical and economic parameters to be used for detailed planning. For this reason, there is no direct link from an Inferred Resource to any category of Ore Reserves. Caution should be exercised if this category is considered in technical and economic studies."

Note C – Indicated Resources

According to the commentary accompanying the JORC Code "An 'Indicated Mineral Resource' is that part of a Mineral Resource for which tonnage, densities, shape, physical characteristics, grade and mineral content can be estimated with a reasonable level of confidence. It is based on exploration, sampling and testing information gathered through appropriate techniques from locations such as outcrops, trenches, pits, workings and drill holes. The locations are too widely or inappropriately spaced to confirm geological and/or grade continuity but are spaced closely enough for continuity to be assumed. An Indicated Mineral Resource has a lower level of confidence than that applying to a Measured Mineral Resource, but has a higher level of confidence than that applying to an Inferred Mineral Resource."

Note D – Exploration Target

The exploration target is based on drilling and associated exploration studies undertaken so far. The potential quality of the exploration target is conceptual in nature, and there has been insufficient exploration to date to define a mineral resource within the meaning of the 2004 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("JORC Code"). Furthermore, it is uncertain if further exploration at its exploration target will result in the determination of a mineral resource.