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ASX Release

20 February 2013

Sydney Airport Traffic Performance January 2013

Pax		January 20	13	Year to Date					
('000s)¹	Jan-13	Jan-12	Growth (%)	YTD-13	YTD-12	Growth (%)			
Domestic	2,065	1,968	+4.9%	2,065	1,968	+4.9%			
International ²	1,189	1,167	+1.9%	1,189	1,167	+1.9%			
DOC ³	7	8	-6.7%	7	8	-6.7%			
Total	3,261	3,142	+3.8%	3,261	3,142	+3.8%			

¹ Contains estimates with any adjustments to preliminary statistics to be included in the year to date results in future months.

CEO Kerrie Mather said "January saw total passenger growth of 3.8%, with more than two million domestic passengers using Sydney Airport. International passenger traffic growth in January was impacted by Chinese New Year falling later in the year than in 2012. We look forward to welcoming our customers arriving and departing during February to celebrate the lunar new year.

"International traffic continued to perform steadily, growing by 1.9% during January. Growth was driven by key Asian nationalities, particularly Malaysian and Indian passengers, which grew 13% and 12% respectively. It was also pleasing to see an excellent performance from the USA with growth of 9% driven primarily by increased capacity and peak season demand. Australian outbound travel grew by 4.1% for the month, with particularly strong outbound growth to leisure destinations such as Malaysia, Japan and Thailand.

"Domestic passengers grew by a solid 4.9% for the month. Strong domestic growth was driven by Tiger and Jetstar increasing seat capacity over the month with both airlines introducing new routes or increasing frequencies on existing services

² International excludes Domestic-On-Carriage.

³ Domestic-On-Carriage.



Key Points

- Total passenger traffic for January is estimated to have increased 3.8% on the pcp, with domestic traffic estimated to be up 4.9% on the pcp and international traffic (excluding domestic on-carriage) up 1.9% on the pcp.
- For international traffic, the major nationality markets that grew included Australia (+4%), Malaysia (+13%), India (+12%), USA (+9%), Canada (+6%), Korea (+4%) and Germany (+4%). China (-15%) and France (-12%) were the major nationality markets that declined.
- Tiger Airways Australia announced two new routes departing from Sydney: a daily Sydney-Cairns service and Sydney-Alice Springs 4 times a week. These services are due to commence in March and April 2013 respectively, taking Tiger to 111 flights from Sydney each week.
- Qantas has unveiled an extensive range of measures aimed at firmly bolstering its position in Asia. As part of the measures Qantas has announced an increase in frequency of the Sydney-Singapore route to daily from 31 March.
- Jetstar announced four new weekly A320 services to Ayers Rock from Sydney. Ayers Rock will be Jetstar's 19th domestic destination and services will commence from 4 June 2013, providing more than 1,400 seats every week on the route.
- Tiger commenced five weekly return services between Sydney and Coffs Harbour on
 15 February, marking the airline's first ever intrastate NSW route.

Last 12 Months Traffic Data

('000s)	2012	2012	2012	2012	2012	2012	2012	2012	2012	2012	2012	2013	Total	Total	Growth
	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb 12 - Jan 13	Feb 11 - Jan 12	%
Dom	1,849	2,070	1,999	1,949	1,884	2,109	2,096	2,117	2,218	2,184	2,127	2,065	24,666	23,920	+3.1%
Int	931	968	997	870	965	1,068	993	1,048	1,063	1,010	1,171	1,189	12,273	11,659	+5.3%
DOC	7	7	8	7	9	10	9	11	9	8	8	7	100	69	+44.9%
Total	2,787	3,044	3,004	2,826	2,858	3,186	3,097	3,175	3,290	3,203	3,307	3,261	37,038	35,647	+3.9%

All data is for arriving and departing passengers.

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

Contains estimates with adjustments made to preliminary data in later months.

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