



ASX ANNOUNCEMENT

20 February 2013

APA Group (ASX: APA)
(also for release to APT Pipelines Limited (ASX: AQH))

INTERIM DISTRIBUTION INFORMATION FOR THE SIX MONTHS ENDED 31 DECEMBER 2012

Following are the taxable components for the APA Group interim distribution for the six months ended 31 December 2012.

Ex Date:	21 December 2012
Record Date:	31 December 2012
Payable Date:	13 March 2013
Total Distribution Rate:	17.0 cents per security

The Distribution Reinvestment Plan (DRP) will operate for this interim distribution at a discount of 2.5%. The DRP issue price is the average of the daily volume weighted average market price of APA Group securities traded on the ASX over the period of 10 trading days ending on 6 March 2013, less the discount.

Components:

Australian Pipeline Trust ("APT")

Australian Income

Unfranked dividend	14.7374 cents per security
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APT Investment Trust ("APTIT")

Australian Income

Interest income	2.2626 cents per security
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There is no foreign conduit income to be declared in respect of the distribution for the six months ended 31 December 2012.

Both APT and APTIT declare that they are managed investment trusts for the purposes of Subdivision 12-H of the Taxation Administration Act 1953.

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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating \$12 billion of energy assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. Unique amongst its peers, APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline, Energy Infrastructure Investments and GDI.

APT Pipelines Limited is a fully owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, www.apa.com.au