

COMPANY ANNOUNCEMENT 20 FEBRUARY 2013

HALF YEAR RESULTS CONFERENCE CALL

Investor conference call- half year results

Austal is pleased to advise it will hold an analyst and investor conference call on 22 February 2013 to discuss the Half Year results for the period ended 31 December 2012 at the times listed below. The Half Year Results announcement and accompanying presentation will be available prior to market open on 22 February 2013.

Conference Call Details:

Date: 22 February 2013

Time: 8:00am Perth time / 11:00am Sydney time

Conference ID:

1275 3880

Dial- in Details:

Domestic participants can dial either of the numbers below to join the call. They will need to quote the ID provided above.

Toll: +61 2 8314 8370 or Toll free: 1800 123 296

International toll

| China | 4001203085 |
|----------------|---------------|
| Hong Kong | 800 908 865 |
| India | 180030106141 |
| Japan | 0120 985 190 |
| New Zealand | 0800 452 782 |
| Singapore | 800 616 2288 |
| United Kingdom | 080 234 0757 |
| United States | 1855 293 1544 |

About Austal

Austal is a global defence prime contractor. The Company designs, constructs and maintains revolutionary platforms such as the Littoral Combat Ship (LCS) and the Joint High Speed Vessel (JHSV) for the United States Navy, as well as an extensive range of patrol and auxiliary vessels for defence forces and government agencies globally. Austal also designs, installs, integrates and maintains sophisticated communications, radar and command and control systems.

Austal benefits from its position as a world leader in the design, construction and support of customised, high performance aluminium vessels for the commercial high speed ferry market, an achievement gained over a period of nearly 25 years.

Austal's primary facilities comprise a combined defence and commercial shipyard in Henderson, Western Australia; a dedicated defence shipyard in Mobile, Alabama; and a dedicated commercial shipyard in Balamban, Philippines. The Company also provides vessel support services from its facilities in Australia, the United States, Asia, Europe, the Caribbean, and the Middle East. Systems development, sales and support are coordinated from Austal's facility in Canberra, Australia.

For further information contact:

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