

22 February 2013

Expiry of unlisted stock options

IMX Resources Limited advises that the following options have expired unexercised:

125,000 unlisted stock options at A\$0.62.

NEIL MEADOWS

Managing Director

For further information, please contact:

ME Hordow

Neil Meadows Managing Director Tel: +61 8 9388 7877

E: nmeadows@imxres.com.au

Investor Relations

Tony Dawe Professional Public Relations Tel: +61 8 9388 0944

E: tony.dawe@ppr.com.au