

Passionate about Pets



Greencross Vets

25 February 2013

GREENCROSS LIMITED (ASX: GXL) Announcement Cleansing Notice under section 708A(5)(e) Corporations Act 2001

Greencross Limited ('GXL' or 'the Company') has issued 3,107,044 Greencross Limited shares by way of a placement to sophisticated and professional investors (Placement) as outlined in the Company's announcement dated 18 February 2013. A further 176,470 shares have been subscribed for by Directors and are subject to shareholders approval before being issued.

Greencross Limited has issued the shares without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (Corporations Act).

Details of the securities issued

Class of securities:	Ordinary Shares
ASX Code:	GXL
Date of issue of securities:	25 February 2013
Total number of securities issued:	3,283,514*

*Note: 176,470 shares have been subscribed for by Directors and are subject to shareholder approval before being issued.

For the purposes of section 708A(6) of the Corporations Act, Greencross Limited confirms that:

1. the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given in accordance with section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, GXL has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Greencross Limited: and
 - (b) section 674 of the Corporations Act;
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

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ABOUT GREENCROSS

Greencross was established in 2003 and has grown to become Australia's leading veterinary services company through the acquisition and integration of 89 practices around Australia.

Greencross's strategy is to continue to consolidate the fragmented veterinary services industry in Australia and is focused on delivering exceptional veterinary medicine and levels of care to its patients. The company's vision is to be the practice of choice for employees, clients, patients and shareholders.

For further information please contact:

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