

27 February 2013

ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

RE: Sale of Macmahon construction projects to Leighton approved

Please find attached a copy of a media release to be issued today by Leighton Holdings Limited.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

RICHARD WILLCOCK
Group Company Secretary

27 February 2013

Sale of Macmahon construction projects to Leighton approved

Leighton Holdings Limited advises that the sale of ten construction projects from Macmahon Holdings Limited to Leighton has been approved by the shareholders of Macmahon.

Chief Executive Officer of Leighton Holdings, Mr Hamish Tyrwhitt, said the bulk of the contracts will transition to our John Holland business bringing volume and scale, and expanding their presence in the Northern Territory.

"Following the shareholder approval and with the consent of Macmahon clients, which is progressing well, we are planning a seamless transition of the projects," said Mr Tyrwhitt.

ENDS

Issued by Leighton Holdings Limited ABN 57 004 482 982 www.leighton.com.au

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LEIGHTON HOLDINGS LIMITED, founded in Australia in 1949, is the parent company of the Leighton Group, one of the world's leading international contractors. The Group is also the world's largest contract miner. Listed on the Australian Stock Exchange since 1962, Leighton Holdings is a top 40 company by market capitalisation and has its head office in Sydney, Australia. Leighton Holdings owns and operates through a number of diverse and independent operating companies: Leighton Contractors; Thiess; John Holland; Leighton Asia, India and Offshore; and Leighton Properties. The Leighton Group also has a 45% investment in the Habtoor Leighton Group. These companies provide development, construction, contract mining, and operation and maintenance services to the infrastructure, resources and property markets. They operate in more than 20 countries throughout Australia, Asia, the Middle East and Southern Africa. The operating companies directly employ more than 56,000 employees.