

February 28, 2013

Dean Litis
Principal Advisor
ASX
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Dear Dean

Request for Trading Halt

New Zealand Oil & Gas Limited (ASX code: NZO) requests a short trading halt, commencing immediately today, Tuesday 28 February 2013, for approximately four hours, under ASX Listing Rule 17.1.

New Zealand Oil & Gas Limited is expecting that a material announcement, regarding how New Zealand Oil & Gas Limited progresses with a material asset, will be required to be made today, but is currently not in the position to be able to make an immediate announcement.

The trading halt is requested to be applied immediately, for approximately four hours, until the relevant announcement is made.

New Zealand Oil & Gas Ltd is not aware of any reason why the trading halt should not be granted.

Yours sincerely



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