

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

Full name of Issuer

New Zealand Oil & Gas Limited

Name of officer authorised to make this notice

Ralph Noldan

Authority for event, e.g. Directors' resolution

Directors' Resolution

Contact phone number

04 495 2411

Contact fax number

04 495 2422

Date

28 / 2 / 2013

Nature of event
Tick as appropriate

Bonus Issue

☐

If ticked, state whether:

Rights Issue non-renounceable

☐

Capital change

☐

Call

☐

Taxable Dividend

☒

/ Non Taxable

☐

If ticked, state whether:

Interim

☒

Full Year

☐

Special

☐

DRP Applies

☒

Conversion

☐

Interest

☐

Rights Issue Renounceable

☐

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities

Ordinary Shares

ISIN

NZNOGE0001S6

If unknown, contact NZX

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities

ISIN

If unknown, contact NZX

Number of Securities to be issued following event

Minimum Entitlement

Ratio, e.g. 1 for 2

1

for

2

for

Conversion, Maturity, Call Payable or Exercise Date

Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available.

Enter N/A if not applicable

Tick if pari passu

☐

OR

provide an explanation of the ranking

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security (does not include any excluded income)

\$0.03000

Excluded income per security (only applicable to listed PIEs)

Currency

NZD

Total monies

\$12,630,359.01

Source of Payment

Retained earnings

Supplementary dividend details - NZSX Listing Rule 7.12.7

Amount per security in dollars and cents

\$0.005294

Date Payable

5 April, 2013

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price

\$

Resident Withholding Tax

\$0.002083

Imputation Credits (Give details)

\$0.011667

Foreign Withholding Tax

\$

FWP Credits (Give details)

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm
For calculation of entitlements -

15 March, 2013

Application Date
Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

5 April, 2013

Notice Date
Entitlement letters, call notices, conversion notices mailed

Allotment Date
For the issue of new securities. Must be within 5 business days of application closing date.

5 April 2013

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

NZX