

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	PENINSULA ENERGY LIMITED
ABN	67 062 409 303

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Malcolm James
Date of last notice	30 November 2012
Date that director ceased to be director	27 February 2013

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities - 3,000,000 Ordinary Fully Paid Shares - 7,000,000 Class D Performance Rights - 7,000,000 Class E Performance Rights - 7,000,000 Class F Performance Rights.
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+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
Terasse (WA) Pty Ltd <The Beach View A/C> <i>Interest as a Director and Beneficiary.</i>	- 8,250,000 Ordinary Fully Paid Shares - 1,312,500 Listed options exercisable at 3 cents on or before 31 December 2015 (PENOC)
Jennie Colleen James <i>Interest as a Director and Beneficiary.</i>	- 6,193,000 Ordinary Fully Paid Shares - 1,548,250 Listed options exercisable at 3 cents on or before 31 December 2015 (PENOC)
Mr MR and Mrs JC James <James Family Super Fund A/C> <i>Interest as a Beneficiary.</i>	- 4,053,571 Ordinary Fully Paid Shares - 410,714 Listed options exercisable at 3 cents on or before 31 December 2015 (PENOC)

Part 3 – Director's interests in contracts

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.