

4 March 2013

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir / Madam

Amcil Limited
ABN 57 073 990 735
Level 21, 101 Collins Street
Melbourne Victoria 3000
Mail Box 146, 101 Collins Street
Melbourne Victoria 3000
Telephone 03 9650 9911

Facsimile 03 9650 9100 invest@amcil.com.au www.amcil.com.au

AMCIL Limited

Monthly Net Tangible Asset Backing Per Share and Top 20 Investments

	Before Tax*	After Tax*
28 February 2013	93 cents	85 cents
31 January 2013	88 cents	82 cents

^{*}The before and after tax numbers relate to the provision for deferred tax on the unrealised gains in the Company's investment portfolio. The Company is a long term investor and does not intend disposing of its total long term investment portfolio. Under current Accounting Standards, the Company is required to provide for tax on any gains that may arise on such a theoretical disposal, after the utilisation of any brought forward losses.

Attached is a list of the Company's Top Twenty Investments as at 28 February 2013.

Yours faithfully,

Simon Pordage Company Secretary

AMCIL LIMITED

TOP 20 INVESTMENTS AS AT 28/02/2013

Valued at closing prices at 28 February 2013

			Total Value \$ '000
1	* CBA	Commonwealth Bank of Australia	13,754
2	OSH	Oil Search	11,152
3	* NAB	National Australia Bank	10,960
4	BHP	BHP Billiton	9,580
5	ANZ	Australia and New Zealand Banking Group	9,420
6	WBC	Westpac Banking Corporation	8,402
7	TOX	Tox Free Solutions	8,298
8	TCL	Transurban Group	7,852
9	TLS	Telstra Corporation	7,813
10	AIX	Australian Infrastructure Fund	7,354
11	BXB	Brambles	7,261
12	CCL	Coca-Cola Amatil	6,702
13	QBE	QBE Insurance Group	6,556
14	AMP	AMP	6,514
15	ANN	Ansell	5,711
16	AMC	Amcor	5,210
17	STO	Santos	4,224
18	REA	REA Group	4,137
19	ALQ	ALS	4,099
20	WES	Wesfarmers	3,867
			148,866
		As % of Total Portfolio (excludes Cash)	78.8%

^{*} Indicates that options were outstanding against part or all of the holding