

 TRAFALGAR CORPORATE GROUP (TGP) Incorporating Trafalgar Corporate Group Limited ABN 18 113 569 136 Trafalgar Opportunity Fund No 4 ABN 77 218 519 201 Trafalgar Platinum Fund No 12 ABN 78 307 043 667	All correspondence and enquiries to: Boardroom Pty Limited GPO Box 3993 Sydney NSW 2001 Tel: 1300 737 760 (within Australia) Tel: + 61 2 9290 9600 (outside Australia) Fax: + 61 2 9279 0664 www.boardroomlimited.com.au enquiries@boardroomlimited.com.au
---	--

ASX Release

11 March 2013

MANAGED INVESTMENT TRUST

NOTICE FOR CUSTODIANS AND OTHER INTERMEDIARY INVESTORS

IN

TRAFALGAR OPPORTUNITY FUND No 4 and TRAFALGAR PLATINUM FUND No 12

Trafalgar Managed Investments Limited (TMIL) as Responsible Entity of the Trafalgar Opportunity Fund No 4 (TOF4) and Trafalgar Platinum Fund No 12 (TPF12) advises that the funds are managed investment trusts for the purposes of Subdivision 12-H of the Taxation Administration Act 1953 in respect of the income year ending 30 June 2013.

Set out below are the taxable components of the distribution to be made on or about 13 March 2013.

These components are provided solely for the purposes of Subdivision 12-H of the Taxation Administration Act 1953 (Cth) and should not be used for any other purpose. The estimated taxable components are **estimates** only. The actual components for the income year 30 June 2013 will be advised in August 2013.

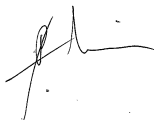
Component	TOF4 Cents per Security	TPF12 Cents per Security
Other income	0.000	0.000
Interest income	0.000	0.000
Tax deferred	0.000	0.000
Taxable Income - Capital Gain (TARP)	0.000	3.000
Tax deferred – Return of Capital	<u>0.000</u>	<u>1.000</u>
Total distribution	0.000	4.000

For the purposes of section 12-415 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes "fund payments" in respect of the income year ending 30 June 2013 as follows:

TOF4	0.000 cents per security
TPF12	3.000 cents per security

Australian resident members should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to members in August 2013.

Yours sincerely



Peter J Norris
Company Secretary