



ASX ANNOUNCEMENT

13 March 2013

APA Group (ASX: APA)
(also for release to APT Pipelines Limited (ASX: AQH))

DISTRIBUTION REINVESTMENT PLAN (DRP) SUMMARY

The DRP issue price with respect to the final distribution for the six months ended 31 December 2012 is \$5.91.

The DRP issue price is the average of the daily volume weighted average market price of APA Group securities traded on the ASX over the period of 10 trading days ending on 6 March 2013, less the discount of 2.5%.

The new securities issued under the DRP will rank equally with existing securities. The DRP securities will be issued on the distribution payment date of 13 March 2013.

Details of the DRP participation rate and DRP issue price are provided below.

Distribution per stapled security	17 cents
Total distribution before DRP participation	\$140,649,555.25
DRP participation rate	35.40%
DRP issue price	\$5.91
Distribution to be paid in cash	\$91,003,828.43
Stapled securities issued under the DRP	8,400,482
Equity created	\$49,645,726.82
Distribution payment date	13 March 2013
Total stapled securities on issue subsequent to the DRP	835,750,807

Mark Knapman
Company Secretary
Australian Pipeline Limited

For further information please contact:

Investor enquiries:

Chris Kotsaris

Telephone: (02) 9693 0049

Mob: 0402 060 508

Email: chris.kotsaris@apa.com.au

About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating \$12 billion of energy assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. Unique amongst its peers, APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline, Energy Infrastructure Investments and GDI.

APT Pipelines Limited is a fully owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, www.apa.com.au