OIL SEARCH LIMITED
(Incorporated in Papua New Guinea)
ARBN – 055 079 868

Friday, 15 March 2013

COMPANY ANNOUNCEMENTS OFFICER
AUSTRALIAN SECURITIES EXCHANGE LIMITED
Level 4, Exchange Centre, 20 Bridge Street
Sydney NSW 2000
AUSTRALIA

Dear Sir/Madam,

Oil Search Limited (ASX: OSH)
2012 Final Dividend Foreign Currency Conversion Rates

As previously advised, Oil Search Limited will pay a 2012 final dividend of US$0.02 (two US cents) per ordinary share on Tuesday, 9 April 2013.

The dividend will be paid in PNG Kina for those shareholders domiciled in Papua New Guinea, in GB Pounds for those shareholders that have lodged direct credit details requesting a GB Pounds credit and in Australian Dollars for all other shareholders.

The exchange rates on the record date, Thursday, 14 March 2013, used for converting the US Dollar dividend into the payment currencies are:

AUD1.00 =	US$1.0290
PGK1.00 =	US$0.4695
GBP1.00 =	US$1.4928

Applying these exchange rates, the final dividend per ordinary share in each payment currency is:

AUD:	1.943634 cents
PGK:	4.259850 toea
GBP:	1.339764 pence

The dividend is unfranked and no withholding tax will be deducted. However, shareholders are advised to seek their own tax advice in this regard.

Yours faithfully
OIL SEARCH LIMITED

STEPHEN GARDINER
Group Secretary

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