



RKS CONSOLIDATED LIMITED

ACN 009 264 699

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18 March 2013

ASX ANNOUNCEMENT

RKS Consolidated Limited

ACN 009 264 699

ASX: RKS

Appointment of Corporate Advisor

The Board of RKS are delighted to advise that the Company has appointed Validus Corporate Advisory to provide general corporate advisory services to the Company including capital/debt raisings and in assisting the Company in finalising its restructure and returning to quotation on the ASX.

It is the Board's view that this association will assist significantly in identification of potential acquisition targets.

About Validus

Validus Corporate Advisory is part of a boutique investment and corporate advisory firm based in Sydney. It is an independent company that prides itself on being a firm which ensures its relationships with clients are placed first. It provides a wide range of services for companies operating in the small and medium enterprise (SME) market, including corporate advice, capital raising, corporate governance, business planning strategies, merger and acquisition advice and structuring public offerings on the Australian Stock Exchange.

We look forward to a long and mutually beneficial relationship.

Yours faithfully

Robert Whitton
Chairman