

20 March 2013

The Manager
ASX Announcements Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY, NSW 2000

Carpentaria Exploration Limited – Further update on Federal Court proceedings brought by Wentworth Metals Group Pty Ltd and others against David Leigh and Michael Owen and others.

Carpentaria Exploration Limited (CAP) refers to the legal proceedings referred to in the announcements made by the company on 6 and 7 March 2013.

The Board advises shareholders that the matter has been stood over for further directions until 25 March 2013.

In an endeavour to expedite a resolution of the Proceedings, CAP gave an undertaking that it will not exercise or waive its pre-emptive rights under the JVA until 4:00pm on 22 March 2013. CAP has now agreed to extend this date to 21 April 2013.

The Board will be in a position to further advise shareholders after the revised directions hearing date.

For further information please contact:

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