



MARKET RELEASE

21 March 2013

Donaco International Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Donaco International Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding the completion of a book build process for a proposed capital raising.

Security Code: DNA

Andy Weaver
Adviser, Listings Compliance (Sydney)



21 March 2013

Mr Simon Daniels
Adviser, Listings (Sydney)
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

By email: simon.daniels@asx.com.au

Dear Simon

Request for Voluntary Suspension

In accordance with Listing Rule 17.2, Donaco International Limited (ASX:DNA) requests a voluntary suspension of its securities for a period of four trading days, commencing Friday 22 March 2013, with normal trading expected to resume on Thursday 28 March 2013.

The request for voluntary suspension is made on the following basis:

1. Donaco has been conducting a book build process for a proposed capital raising, involving a placement of shares. Investor meetings have taken place in Melbourne yesterday, and Sydney today. There has been a very positive response, and further meetings with certain investors are scheduled to take place in Asia from Monday 25 March through to Wednesday 27 March. In order to allow the book build to be completed in an orderly fashion, Donaco requests a voluntary suspension until the investor meetings are complete.
2. Donaco requests that the voluntary suspension remain in place for four trading days, with normal trading expected to resume on Thursday 28 March 2013, unless an announcement about the proposed capital raising is made earlier.
3. Donaco is not aware of any reason why the voluntary suspension should not be granted.

If you require further information, please do not hesitate to contact me on 0412 060 281.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Ben Reichel', is written over a light blue circular stamp.

Ben Reichel
Director &
Company Secretary

Donaco International Limited
Suite 2.05, 55 Miller St
Pyrmont NSW 2009, Australia

Tel: +61 2 9017 7000 Fax: +61 2 9017 7001
ABN 28 007 424 777