



25 March 2013

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula Energy enhances economics at Lance through optimisation study".

The audio broadcast details are as follows:

- Comments on Peninsula Energy enhances economics at Lance through optimisation study
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Friday 25 March 2013, 7.35am AWST / 10.35am AEDST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the printed name of the Company Secretary.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.