OM HOLDINGS LIMITED

(ARBN 081 028 337)

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26 March 2013

ASX Market Announcements
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

INDUSTRY CONFERENCE PRESENTATION

Please find attached an amended copy of the presentation to be delivered by Mr Peter Toth, Chief Executive Officer of OM Holdings Limited at the Metal Bulletin 14th Asian Ferro-alloy Conference held in Hong Kong today.

Yours faithfully
OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley
Company Secretary

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BACKGROUND INFORMATION ON OM HOLDINGS LIMITED

OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.

Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine ("Bootu Creek") located 110 km north of Tennant Creek in the Northern Territory.

Bootu Creek has the capacity to produce 1,000,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 2,400km^2.

Bootu Creek's manganese product is exclusively marketed by the OMH Group's own trading division with a proportion of the product consumed by the OMH Group's wholly-owned Qinzhou smelter located in south west China.

Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH's position in this market.

OMH is a constituent of the S&P/ASX 300 a leading securities index.

OMH holds a 26% investment in Ntsimbintle Mining (Proprietary) Ltd, which holds a 50.1% interest in the world class Tshipi Borwa manganese project in South Africa.

OMH also holds the following strategic shareholding interests in ASX listed entities:

- *11% shareholding in **Northern Iron Limited** (ASX Code: NFE), a company presently producing iron ore from its Sydvaranger iron ore mine located in northern Norway; and*

- *4% shareholding in **Shaw River Resources Limited** (ASX Code: SRR), a company presently exploring for manganese in Namibia, Western Australia and Ghana*

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Metal Bulletin Ferro Alloy Conference Hong Kong 2013

Peter Toth, CEO

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This presentation contains "forward-looking" statements within the meaning of securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "believe", "continue", "objectives", "outlook", "guidance" or other similar words, and include statements regarding certain plans, strategies and objectives of management and expected financial performance. These forward-looking statements involve known and unknown risks, uncertainties and other factors, many of which are outside the control of OMH, and its officers, employees, agents or associates. Actual results, performance or achievements may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. Readers are therefore cautioned not to place undue reliance on forward-looking statements and OMH, other than required by law, assumes no obligation to update such information.

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OMH Strategic Focus

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A world-class miner and smelter of Manganese and Ferro Silicon

Exploration & Mining

- **Exploration**
  - Bootu + Regional exploration
- **Mining – Australia**
  - **Bootu Creek** – up to 1 mtpa production capacity
- **Mining – South Africa**
  - **Tshipi Borwa –** up to 2.4mpta production capacity (OMH 13% (indirect))

Ferro Alloy Smelting

- **Smelting – China**
  - **OM Qinzhou** – up to 80kt Mn alloys and 300kt sinter capacity for the domestic market
- **Smelting – Malaysia**
  - **OM Sarawak Project** Ferro Silicon and Manganese alloys for the Asian steel industry (OMH 80%)

Marketing & Trading

- **Equity product sales**
  - Ore, Sinter, Alloys
- **Marketing agencies**
  - Manganese
  - Iron Ore
- **Third Party trading**
  - Manganese
  - Ferro Silicon
  - Chrome
  - Iron Ore

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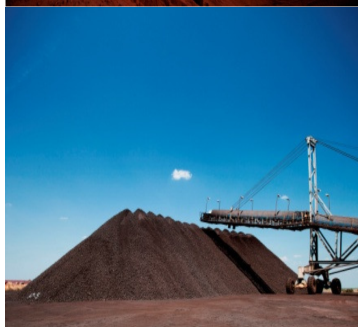
Bootu Creek Manganese Mine

Established, long term, high grade manganese ore supply

- **Located in the Northern Territory of Australia**
- **100% owned, commenced production in 2006**
- **High Value-in-Use siliceous grade manganese orebody**
- **Resources of 29.5 million tonnes @ 22.2% Mn and Reserves of 15.7 million tonnes @ 20.6% Mn (as at Dec 2012)** [1]
- **Established open cut mine and processing plant with unconstrained logistics via rail to the Port of Darwin**
- **Flexible production capability of up to 1 mtpa (2012 – 738 kt @ 36.5%Mn)**
- **Transitioned to "owner operator" mining to reduce costs, improve flexibility and execute a fully optimised operating strategy**

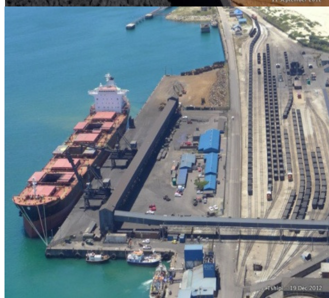


[1] See Appendix 1 of this presentation for further detail.

Tshipi Manganese Mine

A new, world class mine in the world's largest manganese basin

- **Located in the Kalahari Manganese Field in South Africa, home to 80% of the world's economic manganese resources**
- **OMH a 26% investor in majority 50.1% BEE shareholder**
- **Nameplate capacity of 2.4mtpa of 37% Mn ore production**
- **60+ year high grade Manganese ore resource** [2]
- **Transnet rail and port contract concluded**
- **First ore mined in October 2012, first train loaded in November 2012 and first shipment via Port Elizabeth in December 2012**
- **88,000 tonnes sold since December 2012 through OMH**
- **Scheduled construction completion by end 2013 with additional ZAR160 million (~ USD17 million) total project capital cost**



[2] See Appendix 2 of this presentation for further detail.

OM Sarawak (Malaysia)[3]

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Strategic rationale

What	**Building a world-class smelter to reliably and competitively supply ferro alloys to the Asian and global steel industries**
Where	**In the Samalaju Industrial Park, Sarawak, Malaysia, close to hydro power and on the doorstep of the Asian steel industry**
Why	**Strategically and financially robust project driven by specific competitive advantages during a period of strong demand and supply-side transformation**
When	**Expected commencement of production in Q2 2014 and expected full production in Q2 2015**

[3] The Sarawak Project is owned and being developed by OM Materials (Sarawak) Sdn Bhd, a joint venture company 80% owned by OMH.

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OM Sarawak (Malaysia)

What

Building a world class smelter

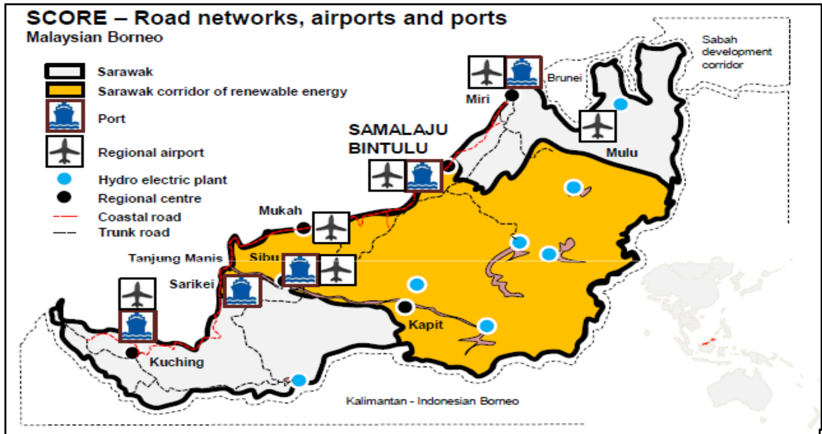
- **Building a world-class smelter to reliably and competitively supply ferro alloys to the Asian and global steel industries**
- **Competitively priced power, coastal industrial land, purpose built port facility and geographic proximity to key raw materials and markets**
- **Expected to become one of the lowest cost silicon based ferro alloy producers**
- **Strategic investment and off-take partnerships established[4]**
- **Phase 1 – 308,000 tonnes per annum Ferro Silicon production facility, expected project capital expenditure of USD397 million**
- **Phase 2 - Silico-Manganese production facility to follow closely**

[4] Offtake agreements signed to-date by OM Sarawak with JFE Shaji Trade Corporation, Hanwa Co., Ltd and Fesil AS exceed 60% of the Sarawak Project's expected Phase 1 production capacity.

OM Sarawak (Malaysia)

Where

Samalaju, Sarawak, Malaysia



PROJECT SITE

SAMALAJU PORT CONSTRUCTION

OM Sarawak (Malaysia)

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Clear strategy and focused execution

How

- **COMMITTED AND EXPERIENCED PROJECT PARTNERS**
  - 80% project ownership by OMH and 20% project ownership by Cahya Mata Sarawak Sdn Bhd - a leading Malaysian listed industrial conglomerate
- **PROJECT FINANCE AND EQUITY COMMITMENTS SECURED**[5]
  - Syndicate of leading international and regional banks
  - USD215 million + MYR436 million project finance facility
  - Project debt and committed equity sufficient to finance Phase 1
- **60% OFF-TAKE FOR PHASE 1 ACHIEVED**
  - Hanwa Co., Ltd – OMH shareholder and off-take partner
  - JFE Shoji Trade Corporation – production joint venture and off-take partner
  - Fesil Sales AS – off-take partner
- **EPC TERM-SHEET SIGNED**
  - Sinohydro Corporation as lump-sum turn-key contractor
  - Sinosteel Jilin Electro-Mechanical Equipment Co. Ltd as sub-contractor

[5] For further detail in relation to the project finance facility, see OMH's ASX announcement dated 21 December 2012.

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OM Sarawak (Malaysia)

When

Target Dates	Activity
February 2012	Power supply contract signed
May 2012	Environmental approval received
Q4 2012/Q1 2013	Project Finance Commitment Letter and EPC Term Sheet signed
Q1 2013	Construction Commencement
Q2 2013	Expected completion of Project Finance documentation and signing of EPC contract
Q2 2014	Expected production commencement
Q2 2015	Expected full commercial operation

Thank You

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Appendix 1: Mineral Resource and Reserve Bootu Creek

Bootu Creek Manganese Resource Summary for 31 December 2012

At 15% Mn cutoff	Measured		Indicated		Inferred		Combined*	
Deposit:	Mt	%Mn	Mt	%Mn	Mt	%Mn	Mt	%Mn
Chugga-Gogo	1.9	23.3	5.5	22.6	0.3	24.2	**7.6**	**22.9**
Foldnose			0.6	21.1			**0.6**	**21.1**
Masai	1.2	22.8	3.2	21.5			**4.4**	**21.9**
Shekuma	0.6	25.4	2.9	25.0	0.0	22.3	**3.6**	**25.0**
Tourag	0.9	23.5	1.6	21.9			**2.5**	**22.5**
Yaka			4.1	22.1			**4.1**	**22.1**
Zulu			2.2	21.4	0.4	19.6	**2.5**	**21.1**
Zulu South			0.7	20.0			**0.7**	**20.0**
Renner West					0.3	22.4	**0.3**	**22.4**
Insitu Resource*	**4.6**	**23.5**	**20.7**	**22.4**	**0.9**	**21.8**	**26.3**	**22.6**
ROM Stocks	0.9	16.4					**0.9**	**16.4**
SPP Stocks	2.4	19.9					**2.4**	**19.9**
Total Resource*	**7.9**	**21.6**	**20.7**	**22.4**	**0.9**	**21.8**	**29.5**	**22.2**

* Rounding gives rise to unit discrepancies in this table

Bootu Creek Ore Reserve Summary for 31 December 2012

At 15% Mn cutoff	Proved		Probable		Combined*	
Deposit:	Mt	%Mn	Mt	%Mn	Mt	%Mn
Chugga-Gogo	1.5	21.3	2.2	20.9	**3.7**	**21.1**
Masai	1.2	20.6	1.0	19.2	**2.2**	**20.0**
Shekuma	0.6	22.8	1.6	23.0	**2.2**	**23.0**
Tourag	0.6	21.2	0.6	21.1	**1.2**	**21.2**
Yaka			1.8	20.7	**1.8**	**20.7**
Zulu			1.3	19.7	**1.3**	**19.7**
Insitu Reserve*	**4.0**	**21.3**	**8.4**	**20.9**	**12.4**	**21.0**
ROM Stocks	0.9	16.4			**0.9**	**16.4**
SPP Stocks	2.4	19.9			**2.4**	**19.9**
Total Reserve*	**7.2**	**20.2**	**8.4**	**20.9**	**15.7**	**20.6**

* Rounding gives rise to unit discrepancies in this table

Competent Person

The information in this presentation which relates to Reporting of Exploration Results, Mineral Resources and Ore Reserves estimation is based on information compiled and checked by Mr Craig Reddell a full time employee of OM (Manganese) Ltd and a Member of the Australasian Institute of Mining and Metallurgy, and modelled by Mr Mark Drabble of Optiro Pty Ltd and Mr Paul O'Callaghan of DumpSolver Pty Ltd, both Members of the Australasian Institute of Mining and Metallurgy. Mr Reddell, Mr Drabble and Mr O'Callaghan have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Reddell, Mr Drabble and Mr O'Callaghan consent to the reporting of this information in the form and context in which it appears.

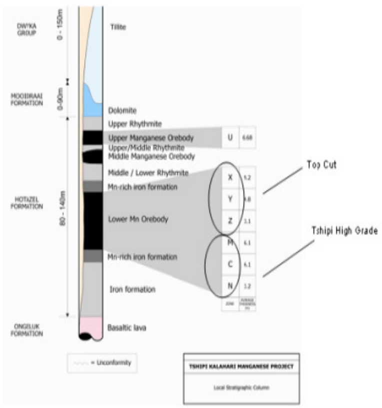
Appendix 2: Mineral Resource Tshipi Bowra

Tshipi Bowra High Grade Mineral Resource Summary (excludes Top Cut)

Deposit	Indicated		Inferred		Total (Indicated and Inferred)	
	Tonnes (million)	% Mn	Tonnes (million)	% Mn	Tonnes (million)	% Mn
Zone M	22.69	37.95	39.64	37.87	**62.33**	**37.90**
Zone C	22.95	36.68	40.61	37.01	**63.56**	**36.89**
Zone N	12.83	36.67	20.73	35.98	**33.56**	**36.25**
Altered	3.35	35.35	0.43	31.41	**3.78**	**34.90**
Total	**61.82**	**37.07**	**101.41**	**37.11**	**163.23**	**37.10**

Tshipi Bowra "Top Cut" Only Mineral Resource Summary

Classification	Zone	Tonnes (million)	Manganese %	Iron %	LOI %	Relative Density
Indicated	X	25	33.03	4.62	20.19	3.56
Indicated	Z	14	33.41	6.01	19.50	3.57
Total		**39**	**33.17**	**5.13**	**19.94**	**3.56**
Inferred	X	78	30.90	4.82	20.78	3.53
Inferred	Z	28	31.29	6.09	19.01	3.62
Total		**106**	**31.00**	**5.15**	**20.32**	**3.55**
Indicated & Inferred	X	103	31.41	4.77	20.64	3.54
Indicated & Inferred	Z	42	32.01	6.06	19.17	3.60
Grand Total		**145**	**31.58**	**5.14**	**20.22**	**3.56**



Competent Person

The information in this presentation that relates to the Tshipi Borwa Project Mineral Resources is based on information compiled by Mr Mark Wanless. Mr Wanless has a BSc Hans (Geology) and is a Partner and Principal Geologist with SRK. He is also a registered Professional Natural Scientists (Geological Science) Pri. Sci. Nat., and also an associate member of the South African Institute of Mining and Metallurgy (SAIMM). He is responsible for signing off Mineral Resources as a Competent Person for the SAMREC Code, the JORC Code and the NI 43-101 and has consulted extensively for various financial institutions. He has over 15 years' experience in the mining industry with expertise in geological modelling and resource estimation. Mr Wanless consent to the reporting of this information in the form and context in which it appears