

26th March 2013

Company Announcements Office
ASX Limited

YTC Resources Limited (ASX Code: YTC)

Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

On 15 March 2013, Shareholders approved a \$158 million funding transaction with Glencore International AG and its related bodies corporate ("**Glencore**") to secure the funding necessary to complete the development of the Hera Gold & Base Metal Project, and the Nymagee Copper Project ("**Development Funding**").

YTC Resources Limited ("**YTC**") confirms that the initial component of the Development Funding, being the placement of \$2.95 million worth of new shares to Glencore, completed today.

YTC gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "**Corporations Act**") that:

1. YTC has today issued 9,390,000 fully paid ordinary shares under a placement to Glencore Australia Finance Holdings Pty Limited without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) YTC has complied with the provisions of Chapter 2M of the Corporations Act as they apply to YTC;
 - (b) YTC has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely



Richard Willson
Company Secretary