

28 March 2013

Company Announcements Office
Australian Securities Exchange
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Via E Lodgement

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolution put to the General Meeting of Continental Coal Limited, held on 28 March 2013, was passed on a show of hands:

- Resolution 1: Ratification of Prior Issue of Shares to Oracle Securities Pty Ltd
- Resolution 2: Ratification of Prior Issue of Shares and Options to Oracle Securities Pty Ltd and Baycrest Capital LLC
- Resolution 3: Placement of 19.9% Interest to Cornerstone Investor
- Resolution 4: Approval of Employee Share Plan
- Resolution 5: Issue of 788,011 Shares to Related Party (Mr James Leahy)
- Resolution 6: Issue of 2,750,000 Shares to Related Party (Mr Jason Brewer)
- Resolution 7: Issue of 1,225,470 Shares to Related Party (Mr Mike Kilbride)
- Resolution 8: Issue of 2,796,750 Shares to Related Party (Mr Peter Landau)
- Resolution 9: Issue of 410,551 Shares to Related Party (Mr Don Turvey)
- Resolution 10: Approval for the Issue of New Listed Options
- Resolution 11: Director's Remuneration

In addition, information required to be disclosed by the Company in accordance with section 251AA of the Corporations Act is also attached.

Please refer to the company website to view GM Presentation.

Yours faithfully,



JASON BREWER
Executive Director

For further information please contact Jason Brewer on (08) 9488 5220.

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Independent Non-Executive Chairman Mike Kilbride Chief Executive Officer Don Turvey Executive Director Jason Brewer
Non-Executive Directors: Johan Bloemsmas Peter Landau James Leahy Connie Molusi

CONTINENTAL COAL LIMITED
GENERAL MEETING
28 March 2013

Disclosure of Proxy Votes

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to Australian Securities Exchange Limited in relation to the resolution passed by members of Continental Coal Limited at its General Meeting held on 28 March 2013.

Resolution Number	Resolution 1	Resolution 2	Resolution 3	Resolution 4	Resolution 5	Resolution 6	Resolution 7	Resolution 8	Resolution 9	Resolution 10	Resolution 11
Decided by a show of hands (S) or poll (P)	S	S	S	S	S	S	S	S	S	S	S
Total number of proxy votes exercisable by proxies validly appointed	82,700,510	82,700,510	82,700,510	82,700,510	82,700,510	82,700,510	82,700,510	82,700,510	82,700,510	82,700,510	82,700,510
Total number of proxy votes in respect of which the appointments specified that:											
▪ The proxy is to vote for the resolution	61,950,637	62,939,846	59,955,003	41,976,565	59,991,968	59,151,176	59,989,218	59,989,218	60,318,703	47,402,40	38,707,615
▪ The proxy is to vote against the resolution	4,666,918	3,683,418	6,633,188	21,437,624	7,317,526	7,152,743	7,270,276	7,270,276	6,940,791	19,821,739	27,319,879
▪ The proxy is to abstain on the resolution	699,000	699,000	725,773	3,952,500	12,770	1,062,770	62,770	62,770	62,770	96,621	1,294,770
▪ The proxy may vote at the proxy's discretion	15,383,955	15,378,246	15,386,546	15,333,821	15,378,246	15,333,821	15,378,246	15,378,246	15,378,246	15,379,746	15,378,246
Total votes cast on a poll in favour of the resolution											
Total votes cast on a poll against the resolution											
Total votes cast on a poll abstaining on the resolution											
Total votes exercisable by proxies which were not cast											

Yours faithfully,



JASON BREWER
Executive Director