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ASX ANNOUNCEMENT/MEDIA RELEASE
Extension of Financing Facilities

AJ Lucas Group Limited (Lucas) refers to the announcement released on 21 March 2013 advising that agreement had been reached with the Hong Kong based advisor affiliate of a global private investment firm for the provision of a structured finance facility of up to US$70 million.

The documentation for this facility is now being drafted with targeted drawdown in early to mid-May 2013. In order to accommodate this timetable, ANZ Bank as Senior Financier to the Group, has agreed to extend the maturity date on all of the Company's financing facilities (Senior Facilities) to 10 May 2013.

Kerogen Investments No. 1 (HK) Limited (Kerogen) has agreed to extend the maturity date for its facility to the Company expiring on 31 March 2013, and the payment date for the interest payable on 22 March and 31 March 2013, to the earlier of 11 May 2013 and the first date on which the Senior Facilities are repaid.

For further information please contact:

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Company Secretary
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About AJ Lucas Group Limited

Lucas is a leading provider of specialist infrastructure, construction and drilling services to the energy, water and waste water, resources and public infrastructure sectors. In particular, it is the largest supplier of drilling and gas management services to Australia's coal industry. Other divisions provide construction and civil engineering services together with facilities management.

AJ Lucas is also a proven developer of unconventional hydrocarbon properties. Current investments include a 44% shareholding in Cuadrilla Resources, an exploration and production company focused on unconventional hydrocarbons, and a 25% direct interest in the Bowland and Weald shale basin prospects in respectively North West and South East England. Past projects successfully developed and exited include the Company's investments in Gloucester Basin, Sydney Gas and ATP651 in Queensland's Surat Basin.