



OIL SEARCH LIMITED

(Incorporated in Papua New Guinea)

ARBN - 055 079 868

Wednesday 3 April, 2013

COMPANY ANNOUNCEMENTS OFFICER
AUSTRALIAN SECURITIES EXCHANGE LIMITED
Level 4, Exchange Centre, 20 Bridge Street
Sydney NSW 2000, AUSTRALIA

Dear Sir/Madam,

Oil Search Limited (ASX: OSH)
Dividend Reinvestment Plan Share Issue Price – 2012 Final Dividend

Oil Search Limited (**Oil Search**) advises that the price at which shares will be issued under the Dividend Reinvestment Plan (**DRP**) for the 2012 final dividend is A\$7.37 per share.

The price for shares to be issued under the **DRP** is calculated in accordance with the **DRP** Rules and is the arithmetic average of the daily volume weighted average sale prices of all Oil Search shares sold on the Australian Securities Exchange (excluding off-market trades) during the ten trading days commencing on Monday 18 March, 2013, less a discount of 2.00%.

As previously announced, the **DRP** is fully underwritten for the 2012 final dividend. Shares will be issued to **DRP** participants and the underwriter on or around Tuesday 9 April, 2013.

Yours faithfully
OIL SEARCH LIMITED

STEPHEN GARDINER
Group Secretary

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