ASX ANNOUNCEMENT



CALTEX AUSTRALIA LIMITED ACN 004 201 307

> LEVEL 24, 2 MARKET STREET SYDNEY NSW 2000 AUSTRALIA

5 April 2013

Company Announcements Office Australian Securities Exchange

CALTEX AUSTRALIA LIMITED INFORMATION PROVIDED UNDER ASX LISTING RULE 4.10

Supplementary information provided under ASX Listing Rule 4.10 is attached for immediate release to the market. This follows the release by Caltex Australia Limited of its *2012 Annual Report* (and *2012 Annual Review*) to the market on 28 March 2013.

Peter Lim Company Secretary

Contact number: (02) 9250 5562 / 0414 815 732

Attach.

INFORMATION PROVIDED UNDER ASX LISTING RULE 4.10

The information in this document is as at 28 February 2013.

1. Substantial shareholders:

Chevron Global Energy Inc holding 135,000,000 ordinary shares.

- 2. There is only one class of equity securities (namely ordinary shares) and the number of holders is 22,370.
- 3. The shareholding is distributed as follows:

Category	Number of Shareholders	Number of Shares	Percentage of Issued Capital
1 - 1,000	17,014	7,608,229	2.82%
1,001 - 5,000	5,526	12,560,381	4.65%
5,001 - 10,000	519	3,857,179	1.43%
10,001 - 100,000	277	6,935,043	2.57%
100,001 and over	34	239,039,168	88.53%
Total	22,370	270,000,000	100.00%

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Holders of less than a marketable parcel

4. The 20 largest shareholders held 87.56% of the ordinary shares in the company.

5. The 20 largest holders of ordinary shares and the number of ordinary shares and the percentage of capital held by each are as follows:

Holder		Number of Shares	Percentage
1.	Chevron Global Energy Inc	135,000,000	50.00
2.	HSBC Custody Nominees (Australia) Limited	33,034,883	12.24
3.	National Nominees Limited	23,181,616	8.59
4.	J P Morgan Nominees Australia Limited	22,491,418	8.33
5.	JP Morgan Nominees Australia Limited <cash a="" c="" income=""></cash>	5,464,664	2.02
6.	Citicorp Nominees Pty Limited	4,175,911	1.55
7.	BNP Paribas Noms Pty Ltd <drp></drp>	3,449,538	1.28
8.	RBC Investor Services Australia Nominees Pty Limited < BKCUST A/C>	1,413,534	0.52
9.	RBC Investor Services Australia Nominees Pty Limited <gsam a="" c=""></gsam>	1,402,922	0.52
10.	AMP Life Limited	973,133	0.36
11.	HSBC Custody Nominees (Australia) Limited <nt-comnwlth a="" c="" corp="" super=""></nt-comnwlth>	947,020	0.35
12.	Invia Custodian Pty Limited <gsjbw a="" c="" managed=""></gsjbw>	792,921	0.29
13.	HSBC Custody Nominees (Australia) Limited-GSCO ECA	787,670	0.29
14.	QIC Limited	746,181	0.28
15.	Citicorp Nominees Pty Limited < Colonial First State Inv A/C>	552,706	0.20
16.	Caltex Equity Incentive Plan Trust	489,339	0.18
17.	UBS Wealth Management Australia Nominees Pty Ltd	401,332	0.15
18.	UBS Nominees Pty Ltd <pb a="" c="" seg=""></pb>	380,000	0.14
19.	Warbont Nominees Pty Ltd <settlement a="" c="" entrepot=""></settlement>	365,806	0.14
20.	Merrill Lynch (Australia) Nominees Pty Limited <pact a="" c=""></pact>	359,307	0.13
Tota	l	236,409,901	87.56