Investor Briefing

Singapore & United Kingdom
April 2013

Greg Kilmister - CEO

RIGHT SOLUTIONS | RIGHT PARTNER

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- Due care and attention should be undertaken when considering and analysing the financial performance of the Company.

- All references to dollars are to Australian currency unless otherwise stated.

ALS Company History

Soap & Chemical Company Established | Listed on ASX | Modern Era

1863 | 1952 | 2013

ALS Limited – Today

- Market Capitalization AUD$3.5 billion
- Fourth largest public listed TIC company in the world
- ASX 100 participant (Sept 2011)
- Annual Revenues +AUD$1.4 billion
- 12,000 Staff
- Operations in 56 countries on 6 continents
- Conservative Funding – 28% gearing
- Commitment to technical excellence

Last Financial Release – September 2012 Half Year

half year	H1 FY12 (AUD$m)	H2 FY12 (AUD$m)	H1 FY13 (AUD$m)
Revenue	667.5	738.1	813.6
EBITDA[1]	172.0	201.8	227.5
EBITDA[1,2] from continuing operations	168.3	196.6	223.4
Gain on sale of discontinued operations	-	-	5.8
Impairment	-	-	(6.1)
EBIT[1]	150.1	177.5	200.5
NPAT	102.3	120.1	135.5
EPS (basic – cents per share)	30.3	35.6	39.8
Dividend (cents per share)	19	26	21

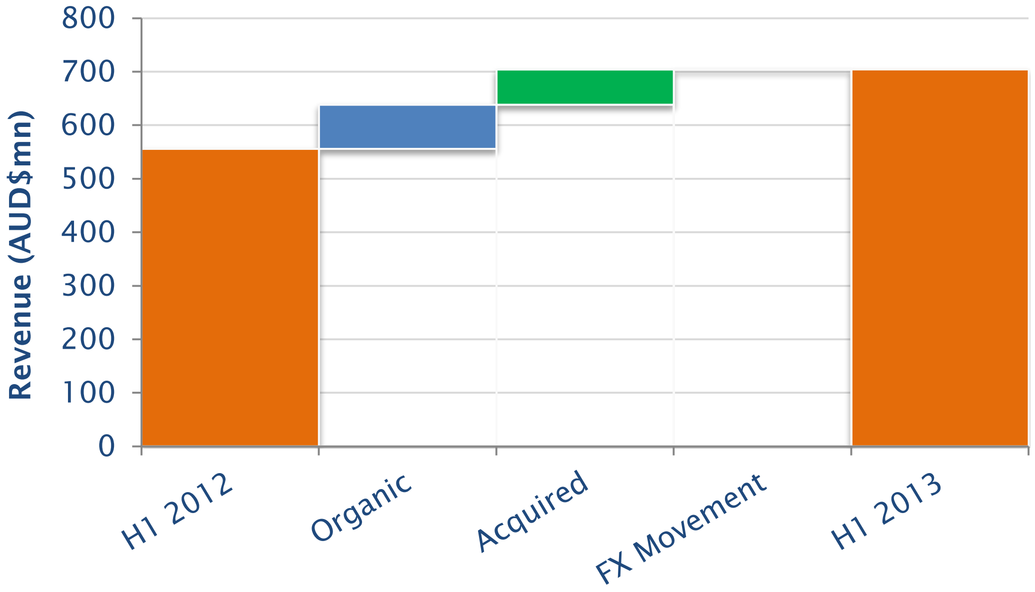
[1] Excludes gain on sale of discontinued operations and impairment loss
[2] EBITDA from continuing operations post the sale of the Chemical Division (Deltrex and Panamex)

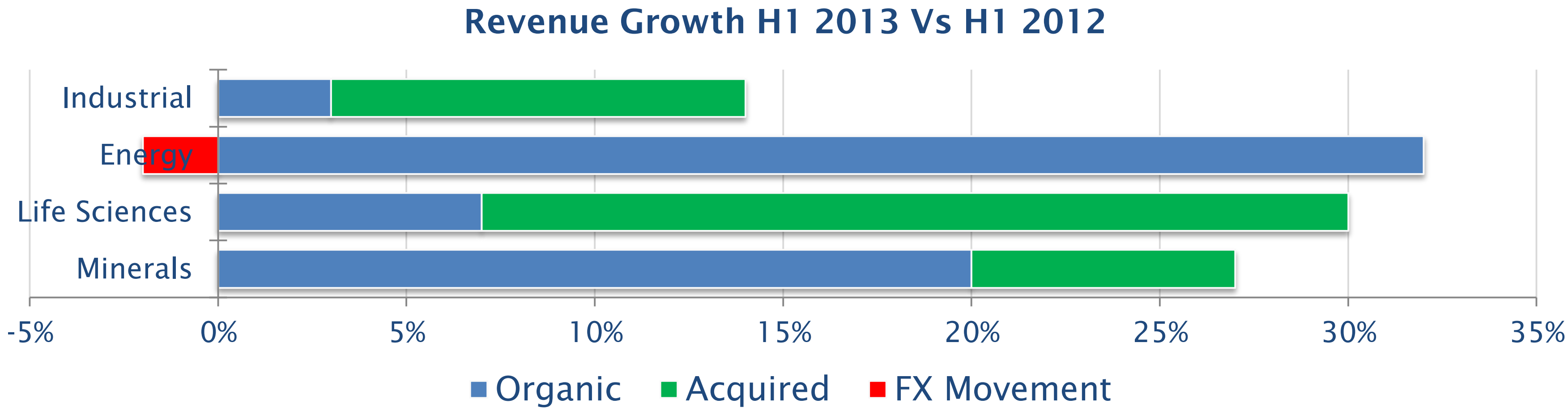
Revenue Growth

ALS (laboratories) Revenue Growth

- Organic Growth 15%
- Acquired Growth 12%
- Currency Impact 0%

Reported Growth 27%

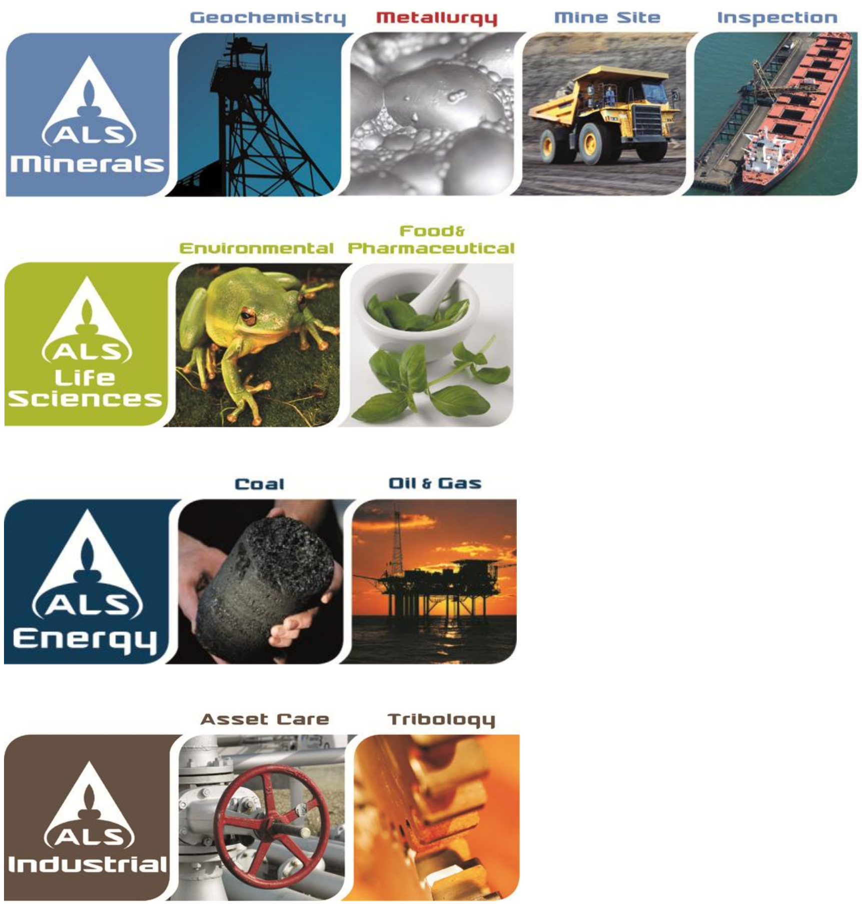


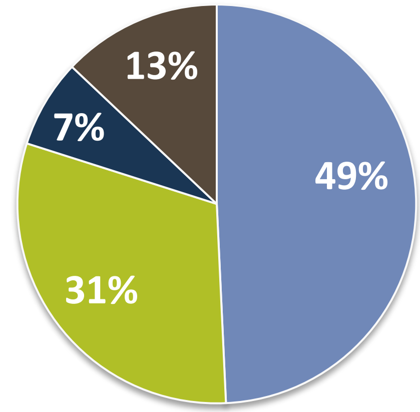


ALS Divisional Structure

ALS Group

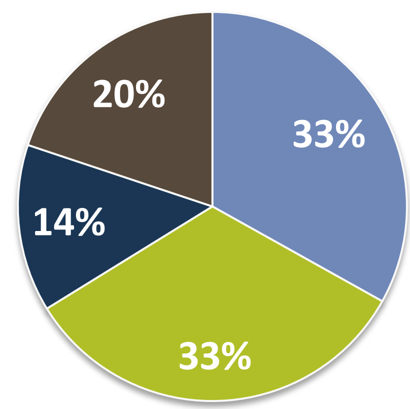
- Four Global Divisions
- Ten Business Streams





Revenue 2012 – AUD$1.2 billion

Strategy



Revenue 2017 – AUD$2.0 billion

Global Diversification & Technical Leadership

>12,000 staff

>$1.3 billion revenue

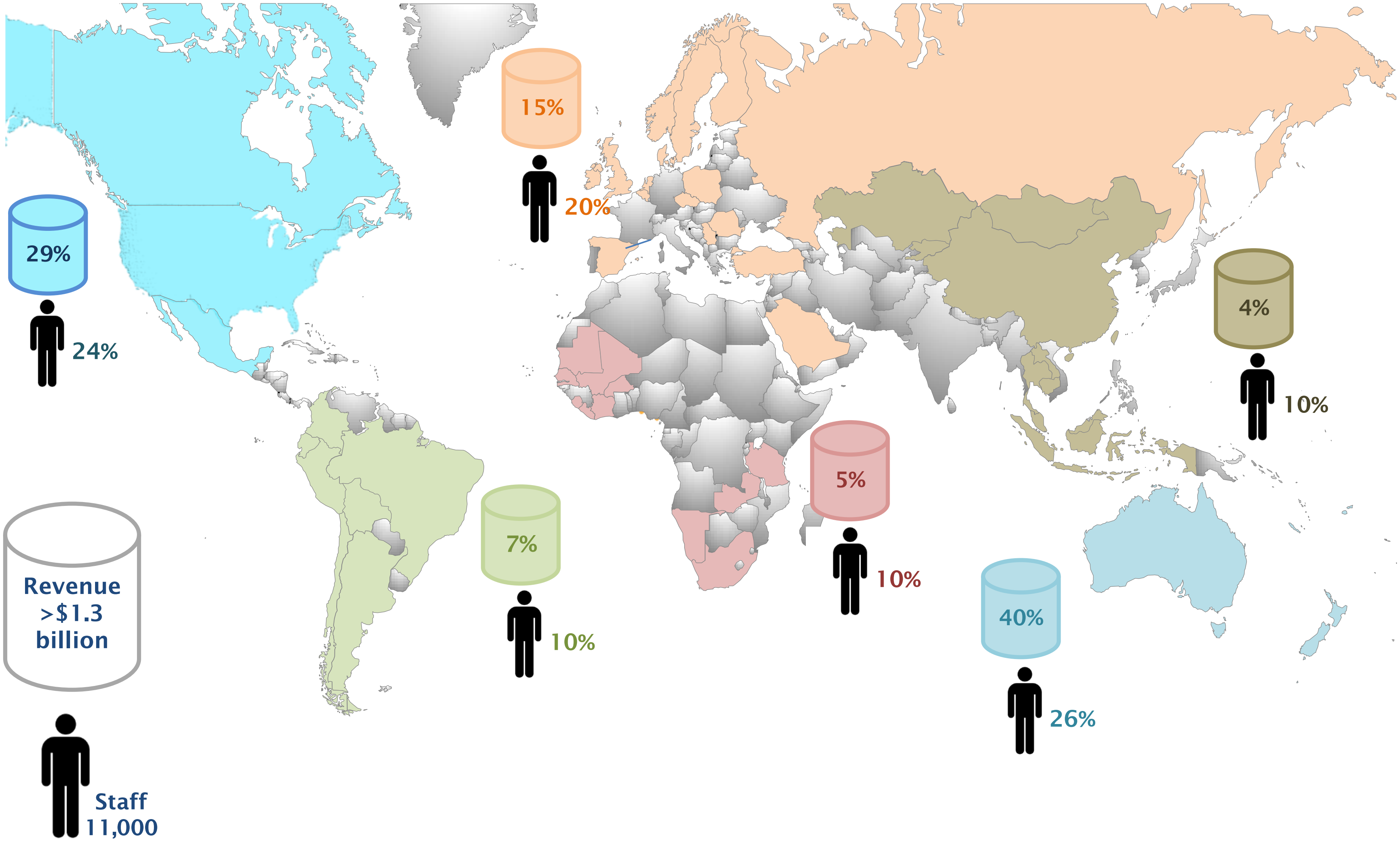
56 countries

+20 million samples/year

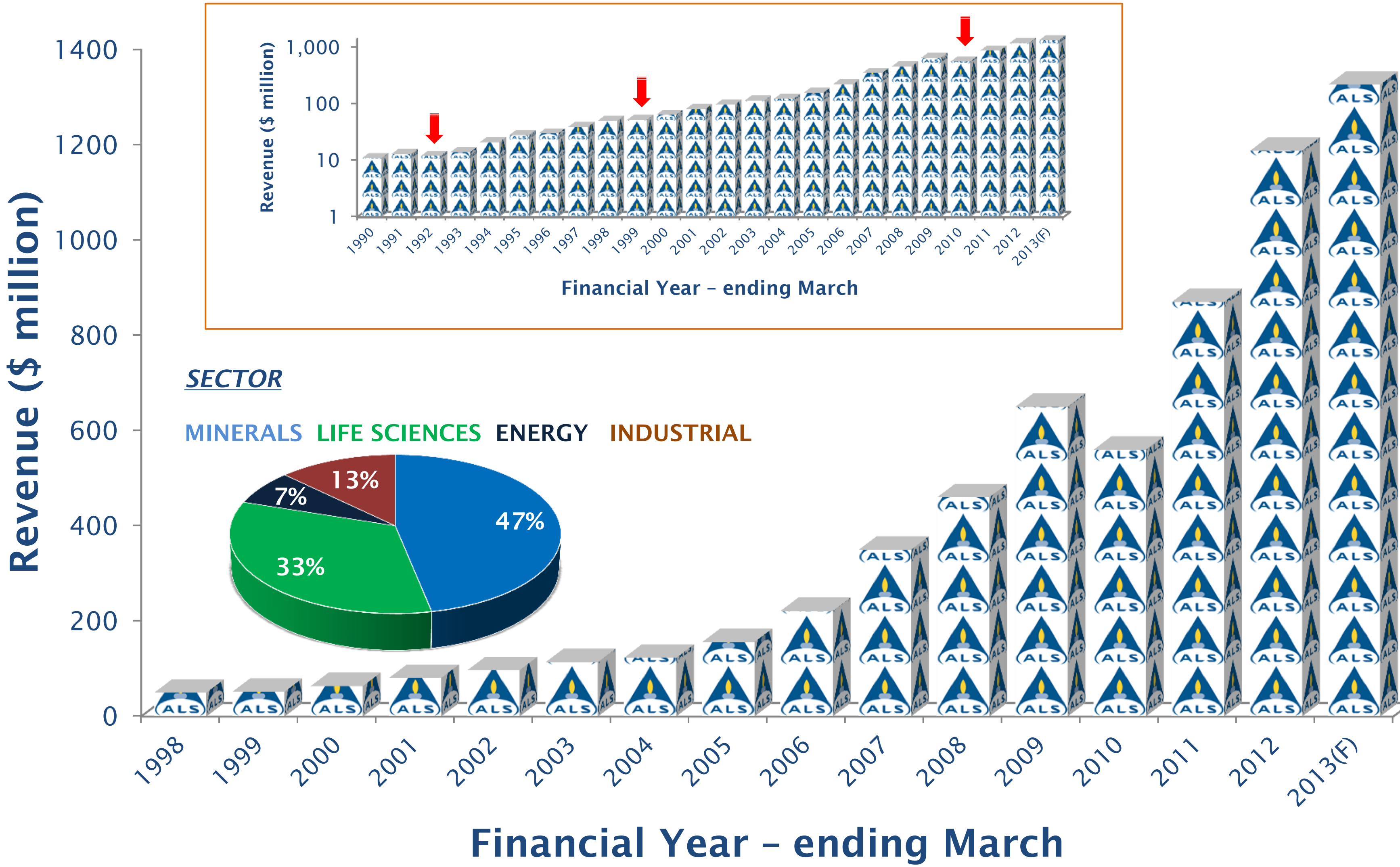
>300 laboratories

9 service lines

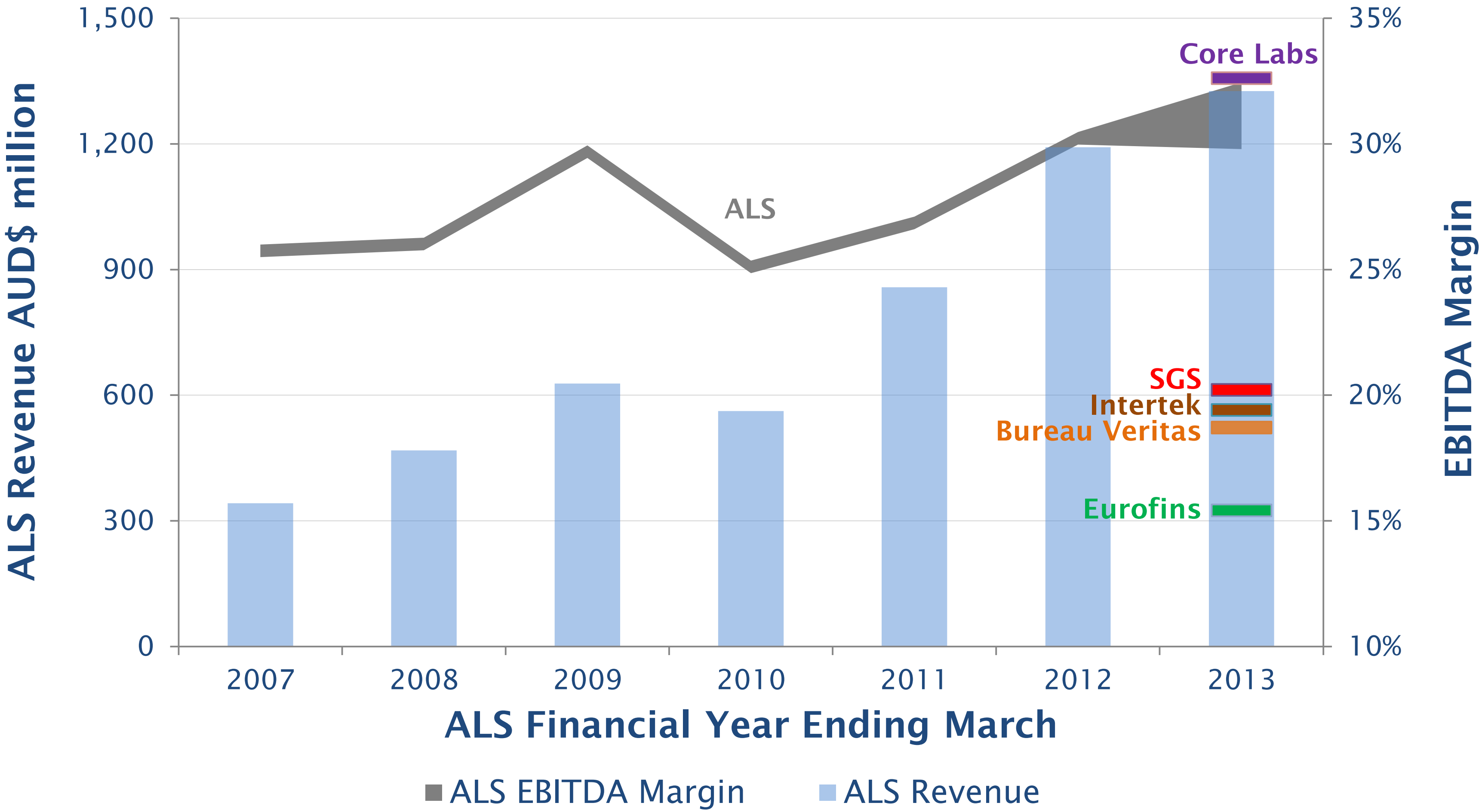
ALS - laboratory revenue & staff distribution



Diversification & Consistent Growth



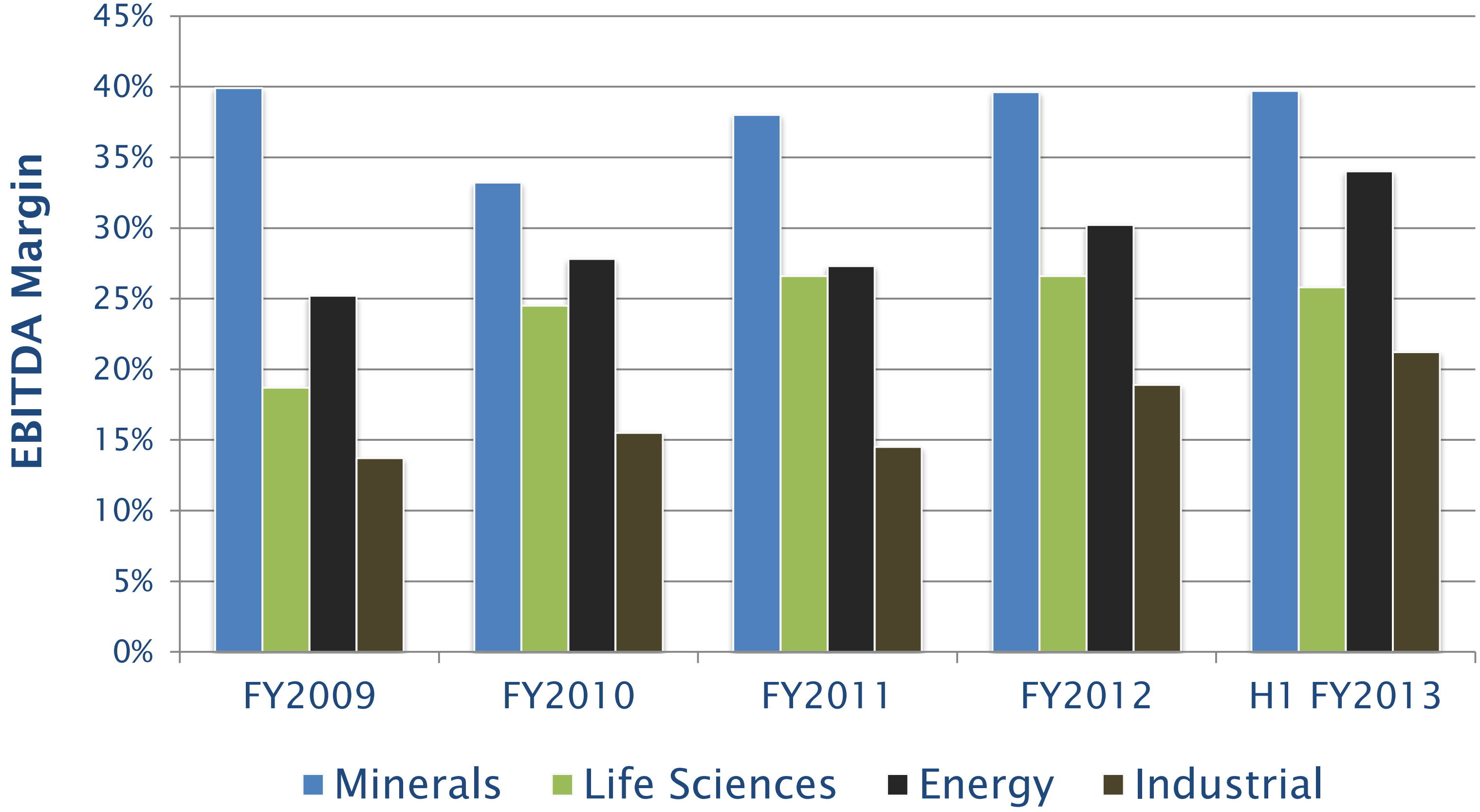
Revenue Growth + Margin Strength



EBITDA Margin for Core Labs, SGS, Intertek, Bureau Veritas & Eurofins is for Calendar Year 2012 actual.

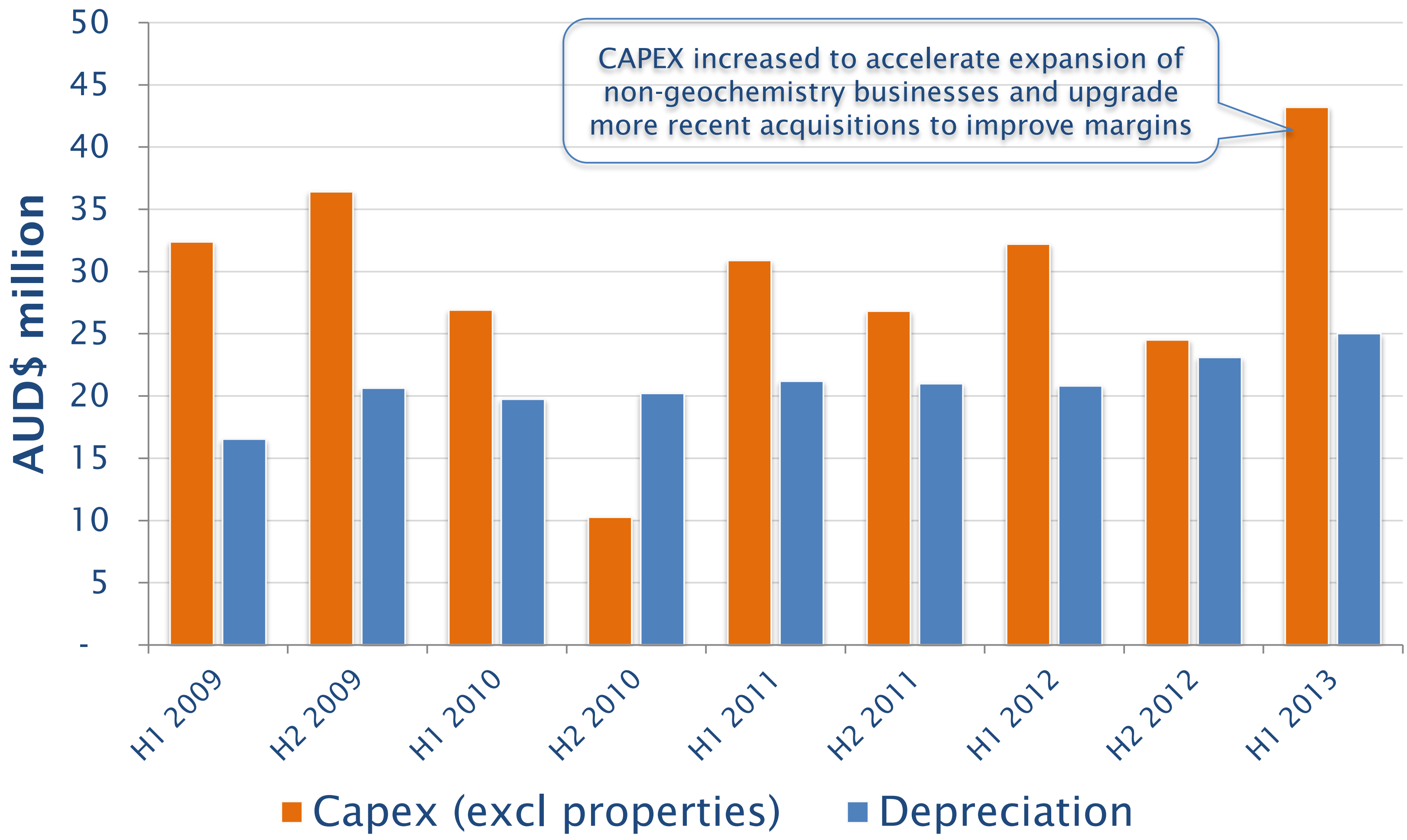
EBITDA Margin & Revenue for ALS excludes non-laboratory businesses but does include all corporate expenses. Data for Financial Year ending March 2013 based on current guidance.

Operating EBITDA Margin by Division



EBITDA margins exclude ALS Limited Corporate Costs

CAPEX (excluding properties) and Depreciation



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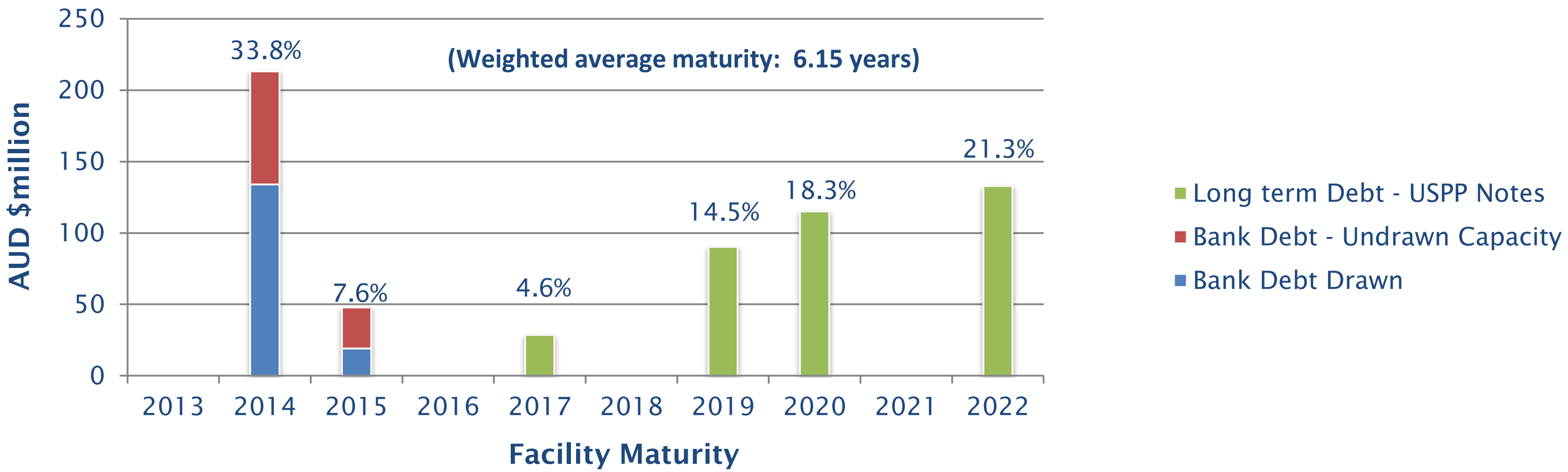
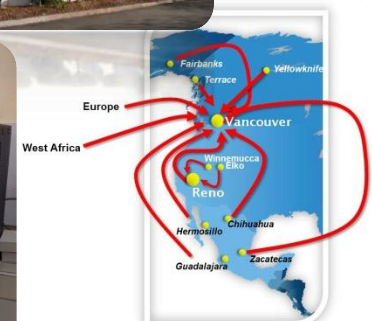
Conservative Funding

		Mar-09	Mar-10	Mar-11	Mar-12	Jan-13
Statistics						
Gearing Ratio	Comfort 45%	33.7%	18.9%	11.9%	28.5%	28.8%
Leverage (net debt / EBITDA)	Max 3.00	1.04	0.94	0.47	0.99	1.04
EBITDA interest cover	Min 3.75	14.0	14.1	23.2	23.9	21.1
Balance Sheet Measures						
Total Equity		413	630	826	930	1034
Net debt		210	147	111	370	417



What makes us different

- Assets
  - State of the art laboratories
  - High end technical services
  - Unique service offerings
- Operating Model
  - Hub and spoke
  - Centres of Excellence
  - Systems and standards
  - “Decentralised” laboratory Vs many laboratories
- People
  - Training
  - Passion
  - Culture
  - Loyalty
  - Communication
- Strategy
  - Long-term horizon
  - Focus
  - Execution



Deak Kum Pa Orphanage

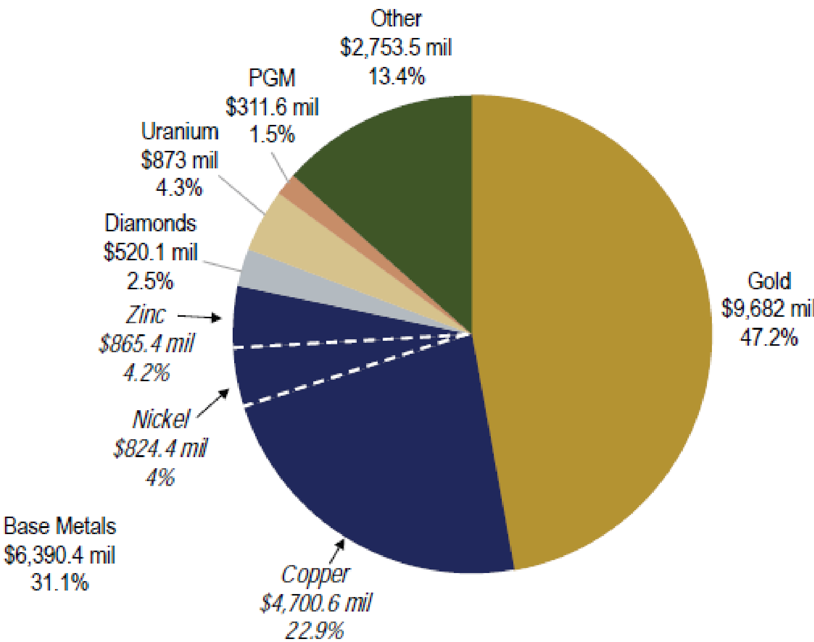
Singapore Annual Dinner

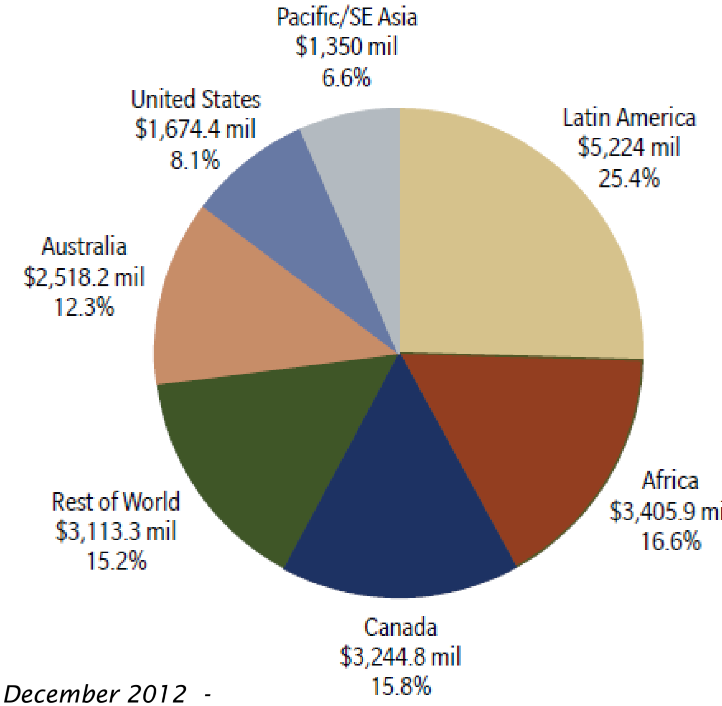
End of 2012 in Peru

What makes us different

- Management Information Systems (MIS)
  - LIMS
    - GEMS – Geochemical
    - Coal8 – Coal
    - EnviroLIMS – Environmental
    - SAM – Tribology
    - ELMS – Food
    - OSPrey – Asset Care
  - Webview – Management Interface
  - WebTrieve™
  - Other Portals
    - iLEAD – training
    - EPC – succession planning
    - Compliance
    - Financial – TM1
    - CAPEX
    - Safety Tracking
    - Human Resources
    - Business stream Sharepoint sites
    - Support group Sharepoint sites

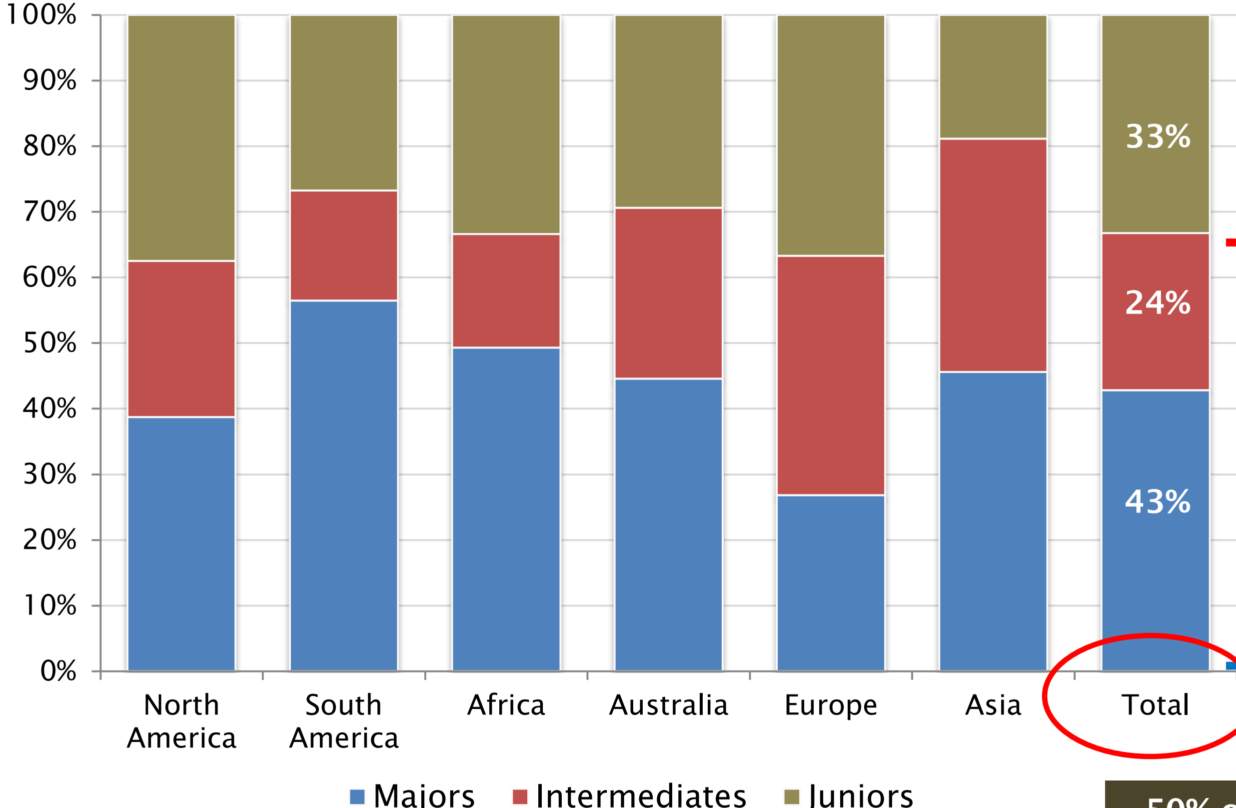
World Exploration Trends (excl. iron ore & coal)

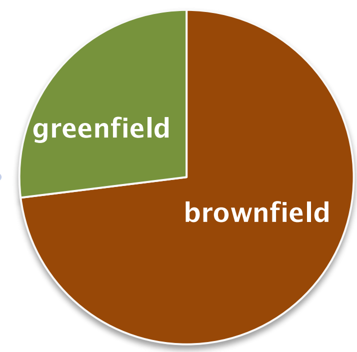




- Data from Metals Economic Group Report December 2012 -

ALS Geochemistry Revenue CY2012





50% of all geochemistry work comes from existing mining operations