

**PETRONAS AUSTRALIA PTY LIMITED** (ACN 064 998 867)

8 April 2013

ASX Company Announcements
Australian Securities Exchange

By facsimile: 1300 135 638

Dear Sir or Madam

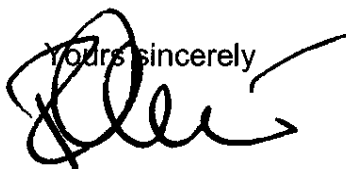
Re: PETRONAS Australia Pty Limited (ABN 25 064 998 867)

On 2 May 2012 PETRONAS Australia Pty Limited submitted the attached letter and signed Form 604 – Notice of Change of Interests of Substantial Holder (and Annexure).

It has recently come to our attention, that despite the content being correct, Form 605 – Notice of Ceasing to be a Substantial Holder should have been submitted instead of Form 604, given that PETRONAS Australia Pty Limited divested its entire shareholding in APA Group at that time.

We understand that your records reflect the correct shareholding, however we would be grateful if you would note the submission of the correct form at this time.

Your assistance with the above is greatly appreciated, and we apologise for any inconvenience caused.

Yours sincerely


Rohan Slater
Head – Legal & Company Secretary

Cc: Australian Securities and Investment Commission
240 Queen Street, Brisbane QLD 4000.

Official Sponsor



Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To: Company Name/Scheme

APA GROUP (COMPRISING AUSTRALIAN PIPELINE TRUST +
APT INVESTMENT TRUST)
ACN/ARSN ARSN 091 678 778 / ARSN 115 585 441**1. Details of substantial holder(1)**

Name

PETRONAS AUSTRALIA PTY LIMITED

ACN/ARSN (if applicable)

ACN 064 998 867

The holder ceased to be a
substantial holder on

1/5/2012

The previous notice was given to the company on

2/5/2012

The previous notice was dated

2/5/2012

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	PETRONAS AUSTRALIA PTY LIMITED	ON-MARKET SALE		11,292,297 ORD.	17.41%

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
PETRONAS AUSTRALIA PTY	HOLDER OF 11,292,297 ORD. SHARES

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PETRONAS AUSTRALIA PTY	LEVEL 36, SANTOS PLACE, 32 TURBOT STREET, BRISBANE, QLD 4000.

Signature

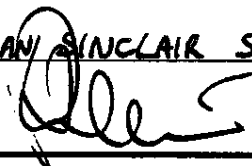
print name

ROHAN SINCLAIR SLATER

capacity

COMPANY SECRETARY.

sign here



date

08/04/2013

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURES:

- 'A' LETTER TO ASX CC-ING ASIC DATED 2 MAY 2012.
- 'B' FORM 604 SUBMITTED 2 MAY 2012.
- 'C' PROOF OF ZERO SHAREHOLDING,



'A'

PETRONAS AUSTRALIA PTY LIMITED (ACN 064 998 867)

2 May 2012

ASX Company Announcements
Australian Securities Exchange

By facsimile: 1300 135 638

Dear Sir or Madam

Re: PETRONAS Australia Pty Limited (ABN 25 064 998 867)

Please find attached signed Form 604 – Notice of Change of Interests of Substantial Holder (and Annexure) pursuant to s 671B of the Corporations Act 2001 (Cth).

Yours sincerely

A handwritten signature in black ink, appearing to be "Rohan Slater", written over the words "Yours sincerely".

Rohan Slater
Head – Legal & Company Secretary

Cc: Australian Securities and Investment Commission
PO Box 4000
GIPPSLAND MAIL CENTRE VIC 3841

Official Sponsor



'B'

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Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme

APA GROUP (COMPRISING AUSTRALIAN PIPELINE TRUST &
APT INVESTMENT TRUST
ARSN 091 678 778 / ARSN 115 585 441

ACN/ARSN

1. Details of substantial holder(1)

Name

PETRONAS AUSTRALIA PTY LIMITED

ACN/ARSN (if applicable)

064 998 867

There was a change in the interests of the
substantial holder on

/ /

The previous notice was given to the company on

/ /

The previous notice was dated

/ /

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD			111,292,297	17.41%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	PETRONAS AUSTRALIA PTY LIMITED	ON-MARKET SALE		111,292,297	17.41%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	PETRONAS AUSTRALIA PTY LIMITED	UNKNOWN	ON-MARKET SALE	111,292,297	0%
				ORD	
				SHARES	

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (8) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
PETRONAS AUSTRALIA PTY LIMITED	HOLDER OF 111,292,297 ORD SHARES

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PETRONAS AUSTRALIA PTY LIMITED	9- ADDISON'S LAWYERS L12/ 60 CARRINGTON ST, SYDNEY NSW 2000

Signature

print name

capacity

sign here

date / /

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.