

09 April 2013

No. of Pages Lodged: 3

Company Announcements Office
ASX Limited
4th Floor, Exchange Centre
20 Bridge Street
Sydney NSW 2000
By Fax : 61 2 9347 0005 / 61 2 9778 0999

Dear Sir/Madam,

RE: Notice of Change of Interest of Substantial Holder

Please find attached Notice of Change of Interests of Substantial Holder lodged by Mr. Huang Gang and Newtimes Marine Co. Ltd. As a result of these parties' participation in OMH's completed entitlement offer.

Form 604

Corporations Law

Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme

OM HOLDINGS LIMITED

ACN/ARSN

ARBN 081 028 337

1. Details of substantial holder(1)

Name

HUANG GANG AND NEWTIMES MARINE Co. LIMITED

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

25/09/2012

The previous notice was given to the company on

23/12/2010

The previous notice was dated

23/12/2010

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	60,699,387	12.06%	89,261,779	13.26%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25/09/2012	HUANG GANG	on market acquisition	AUD 4,000,000	05 10,000,000	10,000,000
25/09/2012	Newtimes Marine Co.	on market acquisition	AUD 3,720,000	05 9,300,000	9,300,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Huang Gang	HSBC Custody Nominees (Australia)		share holding	05 45,961,779	7.27%
Newtimes Marine Co. Ltd.	Newtimes Marine Co.		share holding	40,300,000	5.99%

5. Changes in association

The persons who have become associates (2) of ceased to be associates of or have changed the nature of their association (3) with the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and AGN/ARSN (if applicable)	Nature of association
NA	

6. Addressee

The addresses of persons named in this form are as follows:

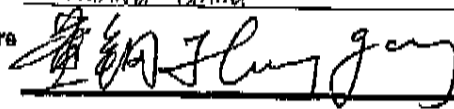
Name	Address
HUANG GANG	Room 403, JINBAO BULD, No. 185 AN DING MEN WAI STREET DONG CHENG DISTRICT, BEIJING 100011 CHINA

Signature

print name HUANG GANG

capacity

sign here



date 09/04/2013

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of 'associate' in section 9 of the Corporations Law.
- (3) See the definition of 'relevant interest' in sections 608 and 671B(7) of the Corporations Law.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement and a statement by the person giving full and accurate details of any contract, scheme or arrangement must accompany this form together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of 'relevant agreement' in section 9 of the Corporations Law.
- (7) Details of the consideration must include any and all benefits, money and other that any person from whom a relevant interest was acquired has, or may become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write 'unknown'.
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.