



ABN 53 075 582 740

11 April 2013

The Manager
Company Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Non-renounceable rights issue – Share allotment

Bionomics Limited (ASX: BNO) ("**Bionomics**") confirms that it has issued and allotted 45,634,962 ordinary shares pursuant to the 1 for 8 fully underwritten non-renounceable rights issue announced on 4 March 2013.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Melanie Young', followed by a long horizontal line extending to the right.

Melanie Young
Company Secretary