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ASX RELEASE

15 April 2013

Confirmation of redemption of Perpetual Equity Preference Shares (ASX Code: BOQPC)

Further to the announcement on 27 February 2013, Bank of Queensland Limited (**BOQ**) has today redeemed the remaining Perpetual Equity Preference Shares (**PEPS**).

Attached is a copy of the Form 484 lodged with ASIC today to confirm the cancellation of the PEPS following their redemption.

Ends.