Freedom Foods Group Limited
ABN 41 002 814 235
80 Box Road
Taren Point NSW 2229

18 April 2013

The Manager
ASX Market Announcements
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

ISSUE OF FULLY PAID ORDINARY SHARES – SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")

Freedom Foods Group Limited (ASX: FNP) (**FNP**) today issued 14,150,825 fully paid ordinary shares in the capital of FNP (**Shares**) at an issue price of $1.04 per Share to sophisticated and professional investors who are not related parties of the Company to raise $14,716,858 (before costs) (**Placement**).

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

(a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;

(b) as at the date of this notice, the Company has complied with section 674 of the Act and the provisions of Chapter 2M (other than section 319 insofar as it relates to the requirement to lodge an annual report within three months after the end of the financial year in relation to a financial year ended in the calendar year 2005) of the Act; and

(c) as at the date of this notice, there is no information:

(i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

(ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

B. the rights and liabilities attaching to the Shares.

Yours Sincerely

Rory J F Macleod
Managing Director
Freedom Foods Group Limited