

ASX Release

19 April 2013

Sydney Airport Traffic Performance March 2013

Pax (‘000s) ¹	March 2013			Year to Date		
	Mar-13	Mar-12	Growth (%)	YTD-13	YTD-12	Growth (%)
Domestic	2,117	2,070	+2.3%	6,064	5,887	+3.0%
International ²	1,026	968	+6.0%	3,175	3,065	+3.6%
DOC ³	7	7	+6.9%	21	22	-3.3%
Total	3,150	3,044	+3.5%	9,260	8,974	+3.2%

¹ Contains estimates with any adjustments to preliminary statistics to be included in the year to date results in future months.

² International excludes Domestic-On-Carriage.

³ Domestic-On-Carriage.

CEO Kerrie Mather said “International traffic through Sydney Airport continued to perform strongly during March, with growth of 6.0%. Increased seat capacity of 4.9% and strong foreign nationality growth of 7.6% were the key drivers of this excellent result.

Chinese travel increased 19% over the pcp and was the best performing nationality during March. This market benefited from Chinese nationals returning home after Lunar New Year celebrations in Sydney. The USA nationality market also continued its recent strength, up 14% on the pcp. In addition, Sydney Airport enjoyed robust demand from the New Zealand and UK markets and continued strong growth from Malaysian and Singaporean nationals.

“Domestic traffic continued its solid trend during 2013, growing by 2.3% during March, with the key driver being increased underlying demand.

Key Points

- Total passenger traffic for March is estimated to have increased 3.5% on the pcg, with domestic traffic estimated to be up 2.3% on the pcg and international traffic (excluding domestic on-carriage) up 6.0% on the pcg.
- For international traffic, the major nationality markets that grew included Australia (+4%), Singapore (+50%), Malaysia (+46%), Hong Kong (+33%), China (+19%), USA (+14%), India (+10%), Germany (+9%), New Zealand (+6%), the Philippines (+6%) and the UK (+5%). Indonesia (-24%) and Japan (-8%) were the major nationality markets that declined.
- The launch of the Qantas and Emirates partnership occurred on 31 March, marking the commencement of code share flights and the move to the new Dubai hub.
- Tiger Airways announced the launch of new services between Sydney and Cairns, with the four-weekly service set to increase to daily from June. The flights will deliver around 2,520 additional seats to the market each week. With the commencement of the service, Tiger will operate on 7 domestic routes from Sydney.

Last 12 Months Traffic Data

('000s)	2012	2012	2012	2012	2012	2012	2012	2012	2012	2013	2013	2013	Total	Total	Growth
	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr 12 - Mar 13	Apr 11 - Mar 12	%
Dom	1,999	1,949	1,884	2,109	2,096	2,117	2,218	2,184	2,127	2,065	1,882	2,117	24,746	23,892	+3.6%
Int	997	870	965	1,068	993	1,048	1,063	1,010	1,171	1,189	960	1,026	12,360	11,765	+5.1%
DOC	8	7	9	10	9	11	9	8	8	7	7	7	99	75	+32.4%
Total	3,004	2,826	2,858	3,186	3,097	3,175	3,290	3,203	3,307	3,261	2,849	3,150	37,206	35,732	+4.1%

All data is for arriving and departing passengers.

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

Contains estimates with adjustments made to preliminary data in later months.

For further information, please contact:

Hugh Wehby
Head of Investor Relations

Tel: +612 9667 9873
Mob: +61 427 992 538
Email: hugh.wehby@syd.com.au

Tracy Ong
Manager - Media and Communications

Tel: +612 9667 6470
Mob: +61 437 033 479
Email: tracy.ong@syd.com.au