



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

FRIDAY, 19 APRIL 2013

AUSTRALIAN FINANCIAL SERVICES LICENCE

1. As a result of changes to the Corporations Act which exempt litigation funding schemes and litigation funding arrangements from requiring an Australian Financial Services Licence (“AFSL”), IMF (Australia) Ltd (“IMF”) applied to ASIC to have its AFSL cancelled.
2. ASIC granted this cancellation request on 18 April 2013.
3. However, IMF remains of the view that litigation funders operating in Australia should be licensed and will re-apply for an AFSL should it be able to do so in the future.
4. Further information can be obtained by contacting IMF on 1800 016 464 or on IMF’s website at www.imf.com.au.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a circular scribble.

Diane Jones
Chief Operating Officer

IMF#1048340

IMF (Australia) Ltd
ABN 45 067 298 088

GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464