

23 April 2013

The Manager  
Company Announcements Office  
Australian Securities Exchange Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**Results of Annual General Meeting**

In accordance with Listing Rule 3.13.2, we wish to advise that all resolutions considered at the Company's Annual General Meeting, which was held today, were passed by the requisite majorities on a show of hands. No resolutions were decided on a poll. The resolutions and details of the proxy voting results are provided in the attached Proxy Summary in accordance with Section 251AA of the Corporations Act 2001.

Yours faithfully



David Forsyth  
**Company Secretary**



# TIGERS REALM COAL LIMITED

## RESULT OF GENERAL MEETING (ASX REPORT)

ANNUAL GENERAL MEETING  
Tuesday, 23 April, 2013

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| Resolution |                                                                                  | Manner in which the securityholder directed the proxy vote<br>(as at proxy close): |                         |                               |                         | Manner in which votes were cast in person or by<br>proxy on a poll (where applicable) |                           |                           |
|------------|----------------------------------------------------------------------------------|------------------------------------------------------------------------------------|-------------------------|-------------------------------|-------------------------|---------------------------------------------------------------------------------------|---------------------------|---------------------------|
|            |                                                                                  | Votes<br><i>For</i>                                                                | Votes<br><i>Against</i> | Votes<br><i>Discretionary</i> | Votes<br><i>Abstain</i> | <i>For</i>                                                                            | <i>Against</i>            | <i>Abstain **</i>         |
| 10         | APPROVAL OF ADDITIONAL 10% PLACEMENT FACILITY                                    | 151,402,186                                                                        | 46,255                  | 24,163,036                    | 46,314                  | Passed on a show of hands                                                             | Passed on a show of hands | Passed on a show of hands |
| 2          | ADOPT REMUNERATION REPORT (NON BINDING)                                          | 142,165,022                                                                        | 238,842                 | 23,913,254                    | 216,112                 | Passed on a show of hands                                                             | Passed on a show of hands | Passed on a show of hands |
| 3.1        | RE-ELECTION OF MR ANTONY MANINI AS A DIRECTOR                                    | 151,678,723                                                                        | 19,500                  | 23,913,254                    | 46,314                  | Passed on a show of hands                                                             | Passed on a show of hands | Passed on a show of hands |
| 3.2        | RE-ELECTION OF MR CRAIG WIGGILL AS A DIRECTOR                                    | 151,678,723                                                                        | 19,500                  | 23,913,254                    | 46,314                  | Passed on a show of hands                                                             | Passed on a show of hands | Passed on a show of hands |
| 4          | RATIFICATION OF ISSUE AND ALLOTMENT OF SHARES TO PLACEMENT INVESTORS (TRANCHE 1) | 150,223,019                                                                        | 19,500                  | 1,833,788                     | 46,314                  | Passed on a show of hands                                                             | Passed on a show of hands | Passed on a show of hands |
| 5          | APPROVAL OF THE CONDITIONAL COMPONENT OF THE PLACEMENT (TRANCHE 2)               | 150,223,019                                                                        | 7,500                   | 1,833,788                     | 58,314                  | Passed on a show of hands                                                             | Passed on a show of hands | Passed on a show of hands |
| 6.1        | APPROVAL OF ISSUE OF ORDINARY SHARES TO MR ANTONY MANINI                         | 151,626,675                                                                        | 117,862                 | 22,441,966                    | 0                       | Passed on a show of hands                                                             | Passed on a show of hands | Passed on a show of hands |
| 6.2        | APPROVAL OF ISSUE OF ORDINARY SHARES TO MR CRAIG WIGGILL                         | 151,626,675                                                                        | 117,862                 | 23,913,254                    | 0                       | Passed on a show of hands                                                             | Passed on a show of hands | Passed on a show of hands |
| 6.3        | APPROVAL OF ISSUE OF ORDINARY SHARES TO MR BRIAN JAMIESON                        | 151,626,675                                                                        | 117,862                 | 23,913,254                    | 0                       | Passed on a show of hands                                                             | Passed on a show of hands | Passed on a show of hands |
| 6.4        | APPROVAL OF ISSUE OF ORDINARY SHARES TO MR OWEN HEGARTY                          | 151,506,675                                                                        | 117,862                 | 24,033,254                    | 0                       | Passed on a show of hands                                                             | Passed on a show of hands | Passed on a show of hands |
| 7          | APPROVAL OF OPTION GRANT TO MR CRAIG WIGGILL                                     | 151,268,676                                                                        | 145,749                 | 22,441,966                    | 210,112                 | Passed on a show of hands                                                             | Passed on a show of hands | Passed on a show of hands |

\*\* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item

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|---------------------------------------------------------------------------------|------------------------------------------------------------------------------------|-------------------------|-------------------------------|-------------------------|---------------------------------------------------------------------------------------|---------------------------|---------------------------|
|                                                                                 | Votes<br><i>For</i>                                                                | Votes<br><i>Against</i> | Votes<br><i>Discretionary</i> | Votes<br><i>Abstain</i> | <i>For</i>                                                                            | <i>Against</i>            | <i>Abstain **</i>         |
| 8.1 APPROVAL OF OPTION GRANT TO MR ANTONY MANINI                                | 151,268,676                                                                        | 145,749                 | 22,441,966                    | 210,112                 | Passed on a show of hands                                                             | Passed on a show of hands | Passed on a show of hands |
| 8.2 APPROVAL OF OPTION GRANT TO MR OWEN HEGARTY                                 | 151,267,563                                                                        | 146,862                 | 22,441,966                    | 210,112                 | Passed on a show of hands                                                             | Passed on a show of hands | Passed on a show of hands |
| 8.3 APPROVAL OF OPTION GRANT TO MR BRIAN JAMIESON                               | 151,268,676                                                                        | 145,749                 | 22,441,966                    | 210,112                 | Passed on a show of hands                                                             | Passed on a show of hands | Passed on a show of hands |
| 9 INCREASE THE MAXIMUM ANNUAL AGGREGATE FEES PAYABLE TO NON-EXECUTIVE DIRECTORS | 150,969,837                                                                        | 362,649                 | 22,441,966                    | 292,051                 | Passed on a show of hands                                                             | Passed on a show of hands | Passed on a show of hands |

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