



29 April 2013

Companies Announcement Office
Via Electronic Lodgement

JORC CODE CLARIFICATION STATEMENT

With reference to the announcement lodged by Peninsula Energy Limited (Company) on 24 April 2013 titled "Positive Uranium Results from Drilling Ryst Kuil Channel", the Company wishes to clarify that it is currently reporting under the 2004 JORC Code, not the 2012 JORC Code as stated in the Competent Persons Statement.

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the typed name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 (0)89380 9920 during normal business hours.