



CALTEX AUSTRALIA LIMITED
ACN 004 201 307

LEVEL 24, 2 MARKET STREET
SYDNEY NSW 2000

30 April 2013

Ms Stephanie So
Adviser, Listings (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Ms So,

Appendix 3Y – 30 April 2013

An Appendix 3Y on behalf of Caltex Australia Limited (Caltex) is attached in relation to changes to the interests in Caltex securities held by Mr Julian Segal (Managing Director & CEO). This letter provides further information in relation to this Appendix 3Y and the associated transactions.

Mr Segal provided prior notification of his intention to trade Caltex securities in accordance with the *Caltex Securities Trading Policy*. The associated Appendix 3Y was lodged late due to an administrative oversight to notify the Caltex Secretariat of the trade. This oversight was identified as part of internal review procedures. Upon becoming aware of the oversight, Caltex immediately took steps to make the required disclosure to the market.

Caltex has procedures in place with its directors to ensure that we are able to comply with our disclosure obligations under ASX Listing Rule 3.19A. These procedures include entering into a written agreement with each of our directors regarding their disclosure obligations on trading in Caltex securities. In addition, we seek annual confirmation from each of our directors that they have complied with the *Caltex Securities Trading Policy* during the previous year, including providing a copy of the Policy to directors. The *Caltex Securities Trading Policy* is reviewed and approved by the Board.

We believe that our current procedures with directors are adequate to comply with ASX Listing Rule 3.19B. However, in light of this incident we will review our procedures to highlight the importance to directors and to Caltex of ensuring full compliance and to identify any potential improvements.

Yours sincerely,

Peter Lim
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Caltex Australia Limited (Caltex)
ABN	40 004 201 307

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Julian Segal
Date of last notice	24 April 2013

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct	Direct	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Not applicable	Not applicable	Held on trust for Mr Segal (as beneficiary). AET Structured Finance Services Pty Ltd (as trustee) of the Caltex Equity Incentive Plan is the registered holder
Date of change	8 April 2013 - 74,148 9 April 2013 - 115,852 15 April 2013 - 100,130 22 April 2013 - 35,282	No change	No change
No. of securities held prior to change	325,412	642,160 (2011, 2012 & 2013 grants)	120,583
Class	Fully paid ordinary Caltex shares	Performance Rights	Fully paid ordinary Caltex shares
Number acquired	No change	No change	No change
Number disposed	325,412	No change	No change
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$20.9982 (Volume weighted average price)	Not applicable	Not applicable

Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	0	642,160 (2011, 2012 & 2013 grants)	120,583
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade.		

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

+ See chapter 19 for defined terms.