

Melissa Grundy, Company Secretary

Notice under Section 708A(5) of the Corporations Act

Bank of Queensland Limited ABN 32 009 656 740 (**Company**) has issued 1,585,353 ordinary shares in the Company as announced on 30 April 2013.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- 1 the Company issued 1,585,353 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
- 3 as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Yours faithfully

Melissa Grundy
Company Secretary
Bank of Queensland Limited
01 May 2013