

1 May 2013

Company Announcements Office
Australian Securities Exchange Limited
Level 4
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

**Tigers Realm Coal Limited – Section 708A(5)(e) Notice
Shares Issued Under Placement**

Tigers Realm Coal Limited (**TIG**) has issued Tranche 2 of a placement to sophisticated or institutional investors of 43,266,548 ordinary fully paid shares (**Shares**) at a price of A\$0.20 per Share.

TIG gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, TIG has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to TIG; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act.

Yours sincerely



David J Forsyth
Company Secretary