

2 May 2013

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir / Madam

Amcil Limited
ABN 57 073 990 735
Level 21, 101 Collins Street
Melbourne Victoria 3000
Mail Box 146, 101 Collins Street
Melbourne Victoria 3000
Telephone 03 9650 9911

Facsimile 03 9650 9100 invest@amcil.com.au www.amcil.com.au

AMCIL Limited

Monthly Net Tangible Asset Backing Per Share and Top 20 Investments

	Before Tax*	After Tax*
30 April 2013	94 cents	87 cents
31 March 2013	91 cents	85 cents

^{*}The before and after tax numbers relate to the provision for deferred tax on the unrealised gains in the Company's investment portfolio. The Company is a long term investor and does not intend disposing of its total long term investment portfolio. Under current Accounting Standards, the Company is required to provide for tax on any gains that may arise on such a theoretical disposal, after the utilisation of any brought forward losses.

Attached is a list of the Company's Top Twenty Investments as at 30 April 2013.

Yours faithfully,

Simon Pordage Company Secretary

AMCIL LIMITED

TOP 20 INVESTMENTS AS AT 30/04/2013

Valued at closing prices at 30 April 2013

			Total Value \$ '000
1	OSH	Oil Search	13,208
2	* CBA	Commonwealth Bank of Australia	12,783
3	* NAB	National Australia Bank	12,172
4	ANZ	Australia and New Zealand Banking Group	10,444
5	BXB	Brambles	9,285
6	WBC	Westpac Banking Corporation	9,229
7	BHP	BHP Billiton	8,993
8	TOX	Tox Free Solutions	8,695
9	TCL	Transurban Group	8,694
10	TLS	Telstra Corporation	7,656
11	AIX	Australian Infrastructure Fund	7,497
12	AMP	AMP	7,445
13	QBE	QBE Insurance Group	7,081
14	CCL	Coca-Cola Amatil	7,002
15	STO	Santos	6,363
16	AMC	Amcor	5,600
17	EQT	Equity Trustees	4,034
18	TGR	Tassal Group	3,872
19	WPL	Woodside Petroleum	3,869
20	WES	Wesfarmers	3,567
			157,491
		As % of Total Portfolio (excludes Cash)	81.2%

^{*} Indicates that options were outstanding against part or all of the holding