



ADMIRALTY RESOURCES

Admiralty Resources NL
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3 May 2013

Attention: Ms Kate Kidson
ASX Limited
Level 4, 525 Collins Street
Melbourne, VIC 3000

By Email: kate.kidson@asx.com.au

Dear Ms Kidson,

REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, Admiralty Resources NL ("**Admiralty**" or "**the Company**") requests that ASX grant an immediate trading halt with respect to its ordinary shares (ASX: ADY).

The trading halt is requested pending an announcement to the market in relation to prefeasibility study for the Mariposa project.

Admiralty requests that the trading halt remain in place until the earlier of the commencement of trading on 7 May 2013 or following an announcement by the Company regarding the prefeasibility study.

Admiralty is not aware of any reason why the trading halt should not be granted and does not have any other information about the trading halt that is necessary to inform the market.

ADMIRALTY RESOURCES NL

PER:

Patrick Rossi

Company Secretary