

COMPANY ANNOUNCEMENT

CELL AQUACULTURE LTD
ACN 091 687 740
ABN 86 091 687 740
ISSUER CODE: CAQ

I refer to the above and previous announcements.

I confirm that at a meeting of creditors of the abovenamed company held on 15 February 2013, creditors passed a resolution requiring the company to execute a Deed of Company Arrangement ("DOCA") pursuant to Part 5.3A of the Corporations Act 2001 ("the Act").

The company executed the DOCA on 26 February 2013 in accordance with section 444B of the Act and Chris Williamson and David Hurt of WA Insolvency Solutions Pty Ltd became the Deed Administrators on that day.

I advise that the DOCA was wholly effectuated on 2 May 2013 and that the Deed Administrators ceased to act on that day.

Dated: 3 May 2013



D Hurt
Former Deed Administrator

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