

MARKET RELEASE

6 May 2013

FlexiGroup Limited

TRADING HALT

The securities of FlexiGroup Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 8 May 2013 or when the announcement is released to the market.

Security Code: FXL

Andy Weaver **Adviser, Listings Compliance (Sydney)**



6 May 2013

Andrew Weaver

Australian Securities Exchange Exchange Centre 20 Bridge Street Sydney NSW 2000

By email:

Dear Andrew

FlexiGroup Limited (ASX: FXL) - Request for trading halt

Pursuant to Listing Rule 17.1, FlexiGroup Limited ("FlexiGroup") requests a trading halt be granted by the Australian Securities Exchange with respect to FlexiGroup's ordinary shares.

For the purposes of Listing Rule 17.1, FlexiGroup provides the following information:

- (a) FlexiGroup is seeking the trading halt until such time as FlexiGroup makes an announcement about the outcome of a placement of ordinary shares to sophisticated and professional investors ("Placement"). The Placement will commence today and is being conducted for the purpose of raising equity capital to fund a material acquisition by FlexiGroup of Once Credit Pty Limited from Once Pty Limited.
- (b) FlexiGroup requests that the trading halt last until such time as it makes an announcement to the market about the outcome of the Placement but, in any event, the trading halt will not last beyond the commencement of trading on Tuesday, 7 May 2013;
- (c) FlexiGroup is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any other information, please do not hesitate to contact me.

Yours sincerely

David Stevens Company Secretary