



485 La Trobe Street
Melbourne VIC 3000

Ph: (03) 9602 6888
Fax: (03) 9600 0290

www.slatergordon.com.au

Correspondence to:

Company Secretary: Kirsten Morrison

GPO Box 4864
MELBOURNE VIC 3001

DX 229 MELBOURNE

Direct Ph: (03) 9602 6992
Fax: (03) 9600 0290

Email: kmorrison@slatergordon.com.au

6 May 2013

Mr James Gerraty
Manager, Listings (Melbourne)
ASX Compliance Pty Ltd
Australian Securities Exchange Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Mr Gerraty

Slater & Gordon Limited (ASX: SGH) - Request for Trading Halt

Pursuant to Listing Rule 17.1, Slater & Gordon Limited (SGH) requests an immediate trading halt be granted by ASX with respect to its ordinary shares until the commencement of trading on 8 May 2013.

The trading halt request is requested pending an announcement in relation to a capital raising.

In accordance with Listing Rule 17.1, SGH provides the following information:

- 1 **Reason for trading halt** - The trading halt is necessary as otherwise trading in SGH shares may take place in an uninformed market and to allow the capital raising to take place in an orderly manner.
- 2 **Duration of the trading halt** - SGH expects to make an announcement to the market regarding full details of its capital raising before the commencement of trading on 8 May 2013.
- 3 **Termination of the trading halt** - SGH anticipates that the trading halt will cease upon the earlier of:
 - (a) an announcement by SGH to the market regarding details of the completion of its capital raising; and
 - (b) commencement of normal trading on 8 May 2013.
- 4 **No reason** - SGH is not aware of any reason why the trading halt should not be granted.
- 5 **Further information** - None.

Yours sincerely

Kirsten Morrison
Company Secretary
SLATER & GORDON LTD