

7 May 2013

IMX Inferred Mineral Resource at Zeppelin deposit

Perth, Australia: IMX Resources Limited (ASX: IXR, TSX: IXR, IXR.WT) ('IMX' or the 'Company') confirms that the Inferred Mineral Resource estimate for its Zeppelin deposit, contained in a news release issued on 6 May 2013, was prepared in accordance with the 2004 Edition of the Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves.

This confirmation has no bearing on the information in the news release of 6 May 2013.



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Competent Persons / Qualified Person / NI 43-101 Statement

The Mineral Resource Estimate was prepared by RPA under the supervision of Chester Moore, P. Eng., P. Geo., Principal Geologist. Mr Moore is a registered member of the Association of Professional Geoscientists of Ontario and has sufficient relevant experience to qualify as a Competent Person under the 2004 Edition of the Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr. Moore approves and consents to the inclusion of the Mineral Resource estimate.

Information in this announcement relating to quality control, technical information on exploration results and all aspects of the exploration program at the Zeppelin deposit is based on data collected under the supervision of, or compiled by Patricia Tirschmann who held the position of Vice President, Exploration up until 31 March 2013 and was a full-time employee of IMX. Ms. Tirschmann is a registered member of the Association of Professional Geoscientists of Ontario and has sufficient relevant experience to qualify as a Competent Person under the 2004 Edition of the Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves. Ms. Tirschmann approves and consents to the inclusion of the data in the form and context in which it appears.

Following 31 March 2013, Mr Ernie Poole represented the Company in connection with preparation of this Mineral Resource estimate. Mr Poole holds the position of Manager Exploration and is a full-time employee of IMX. Mr Poole is a registered member of the Australian Institute of Geoscientists and has sufficient relevant experience to qualify as a Competent Person under the 2004 Edition of the Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Poole approves and consents to the inclusion of the data in the form and context in which it appears.