8 May 2013

PLACEMENT & SHARE PURCHASE PLAN

Aura Energy Limited (**ASX Code: AEE**) is pleased to announce that it has received commitments to place approximately 10 million Shares at 8 cents per Share to raise approximately $0.8 million . The Placement has been made primarily to institutional and sophisticated investor clients of Shaw Stockbroking Limited, pursuant to Section 708A of the Corporations Act 2001.

The directors will also offer existing eligible shareholders the opportunity to participate in a share purchase plan ("SPP"), to a maximum of $15,000, at 8 cents per Share, the same price as the placement.

The funds will be used for working capital purposes and to further develop the Company's projects.

The placement will occur immediately and falls within the Company's 15% capacity.

The invitation to participate in the SPP is intended to be dispatched to eligible shareholders on or around 20 May 2013.

Jay Stephenson
COMPANY SECRETARY

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