# Form 604

Corporations Law Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme Resolute Mining Limited

ACN/ARSN

1. Details of substantial holder (1)

Name M&G Investment Management Limited

> M&G Limited M&G Group Limited Prudential plc

ACN/ARSN (if applicable)

There was a change in the interests

of the substantial holder on

The previous notice was given to the

company on

07 May 2013

08 May 2013

The previous notice was dated 07 May 2013

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Security (4)	Previous Notice		Present Notice	
	Person's votes	Voting Power (5)	Person's votes	Voting Power (5)
Ordinary	57,350,000	8.91%	50,350,000	7.82%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	M&G Investment Management Limited M&G Limited M&G Group Limited Prudential plc	PLEASE SEE ANNEX 1 (Below)			

# 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities
M&G Investment Management Limited, M&G Limited, M&G Group Limited, Prudential plc	Chase Nominees Ltd	Chase Nominees Ltd	Power to dispose of, or control the exercise of a power to dispose of, the securities	50,350,000

5. Changes in association
The persons who have been associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and CAN/ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
M&G Investment Management Limited	Laurence Pountney Hill, London EC4R OHH, England
M&G Limited	Laurence Pountney Hill, London EC4R 0HH, England
M&G Group Limited	Laurence Pountney Hill, London EC4R 0HH, England
Prudential plc	Laurence Pountney Hill, London EC4R 0HH, England
Chase Nominees Ltd	125 London Wall, London EC2Y 5AJ, England

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Signature

sign here James Todd Date: 09 May 2013 print name James Todd capacity Notifiables Administrator

# Annex 1: Transactions 06 May 2013 - 08 May 2013

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	Ord NPV
M&G Investment Management	06-MAY-2013	-1,704,143		-1,930,000
Limited,	07-MAY-2013	-1,623,011		-1,920,000
M&G Limited,	08-MAY-2013	-2.630.534		-3.150.000
M&G Group Limited,		, ,		
Prudential plc				
(Chase Nominees Ltd - VANG)				