

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

13 May 2013

Dear Sir/Madam

**FlexiGroup Limited (ASX Code: FXL)  
Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

FlexiGroup Limited (ABN 75 122 574 583) ("**FlexiGroup**") gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "**Corporations Act**") that:

1. FlexiGroup has today issued 11,278,195 ordinary shares under a placement without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
  - (a) FlexiGroup has complied with the provisions of Chapter 2M of the Corporations Act as they apply to FlexiGroup;
  - (b) FlexiGroup has complied with section 674 of the Corporations Act; and
  - (c) There is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely



**David Stevens**  
Company Secretary