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MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

10 May 2013

NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES

Dear Shareholder,

Slater & Gordon Share Purchase Plan (SPP)

As announced on 7 and 8 May 2013, Slater & Gordon has successfully conducted a $58.9 million share placement at an issue price of $2.55 per share to various sophisticated and professional investors. The placement was conducted by a fully underwritten unconditional share placement to sophisticated and professional investors.

The Board is now pleased to invite eligible Slater & Gordon shareholders with an Australian or New Zealand address on the share register who were registered at 7:00pm (Melbourne time) on 6 May 2013 to participate in the SPP by paying up to $15,000 to subscribe for additional shares in Slater & Gordon without incurring brokerage or other transaction costs. Participation in the SPP is optional. Details of this offer and how to participate in the offer are enclosed.

Applications must be received by 5.00pm (Melbourne time) on 12 June 2013.

Applications received after that time will not be accepted.

As announced to ASX on 7 May 2013, Slater & Gordon intends to use the proceeds of this offer, together with the proceeds from the placements, to strengthen its balance sheet and fund the next stage of growth in the United Kingdom, including funding the 3 acquisitions disclosed in the ASX release on 7 May 2013. Slater & Gordon intends to raise approximately $5 million under the SPP.

The SPP will open at 9.00am (Melbourne time) on 20 May 2013 and will remain open until 5.00pm (Melbourne time) on 12 June 2013. As soon as practicable after the close of the offer, Slater & Gordon will make an ASX announcement as to the outcome of the SPP and the number of shares to be issued. If a scaleback was required, the ASX announcement will detail how that scaleback was effected.

I encourage you to read the SPP Terms and Conditions carefully and in their entirety before deciding whether to participate in the SPP. In particular, you should note that the future market price of Slater & Gordon shares is uncertain and may rise or fall. This means the price which Slater & Gordon shares are trading on the ASX at the time the New Shares are issued to you under the SPP may be higher or lower than the offer price of $2.55.

The SPP does not take into account the individual investment objectives, financial situation or particular needs of each eligible shareholder. If you are in doubt as to how to act on this matter you should contact an independent financial, taxation or other professional adviser.

If you require additional information you may wish to contact the Shareholder Information Line on 1300 850 505 (within Australia), or +61 3 9415 4000 (outside Australia), between 8.30am and 5.00pm (Melbourne time), Monday to Friday.

Thank you for your continued support.

Yours faithfully

Kirsten Morrison
Company Secretary

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